



Analysis and application of microbiological data: Variants monitoring, lineage assignment and risk-prewarning for viral pathogens

Shuhui Songshh

CNCB-NGDC

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Biosketch



- Principal investigator, 2022-Current, CNCB/BIG, CAS
- Director of Bioinformatics Services Department of the China National Center for Bioinformation
- Deputy Director of National Genomics Data Center
- Focus: **Multi-omics data integration, analysis and mining**
- Achievements: ~70 publications on *PNAS*, *NAR*, *Mol Plant*, *Genome Biol*, *GPB*, etc.



Nucleic Acids Research (2018, 2021)[#]



Nucleic Acids Research (2024)[#]



Nucleic Acids Research (2020, 2023)[#]

Research Direction and Achievements

Genomic Variation

Data Resources

- GVM: Genome variation map (*Nucleic Acids Research* 2018^{#,*}, 2021^{*})
- GWAS Atlas: Genome-wide association (*Nucleic Acids Research* 2020^{*}, 2023^{*})
- RCoV19 (*YiChuan* 2020[#], *Genomics Proteomics Bioinformatics* 2020[#], 2023^{*})
- CGI: Chloroplast Genome Information Resource (*Plant Biotechnol J* 2022[#])
- OPIA: Open plant image archive (*Nucleic Acids Research* 2024^{*})

Algorithm and Tools

- Heterogeneity analysis of allele expression regulation (*PNAS* 2016^{#,*})
- Integration analysis of genotype and multidimensional phenotypic traits (*Genome Biol* 2020^{*})
- Variation based machine learning classification and identification (*Genomics Proteomics Bioinformatics* 2020^{*})
- Algorithm software for rapid construction of haplotype networks (*Brief Bioinform* 2023^{*})
- High risk variants warning model based on machine learning (*Adv Sci* 2024^{*})

Application Platform

- Spatiotemporal dynamic monitoring platform for COVID-19 (*Genomics Proteomics Bioinformatics* 2020[#], 2023^{*})
- Species identification based on chloroplast molecular markers (*Mol Ecol Resour.* 2023[#])
- SoyOmics (*Mol Plant* 2023^{*})
- SugarcaneOmics (*Plant Communication* 2025^{*})
- Immune big data resource management platform

[#]First Author, ^{*}Corresponding Author

Outline

- 1 China National Center for Bioinformation
- 2 Genomic Data Resources in CNCB
- 3 International Cooperation
- 4 Pathogen Variants Monitoring and Risk Pre-warning
- 5 Genomic Data Integration and Analysis for Precision Medicine
- 6 Ads

Studies about pathogens

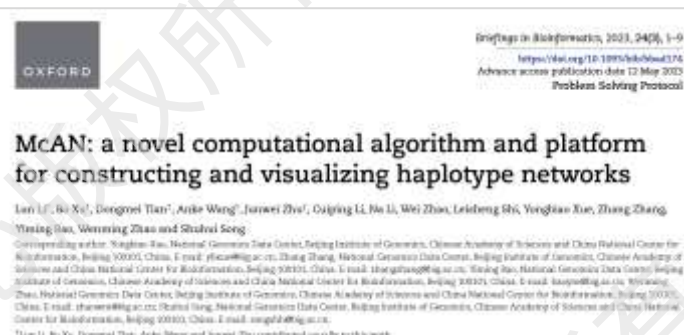
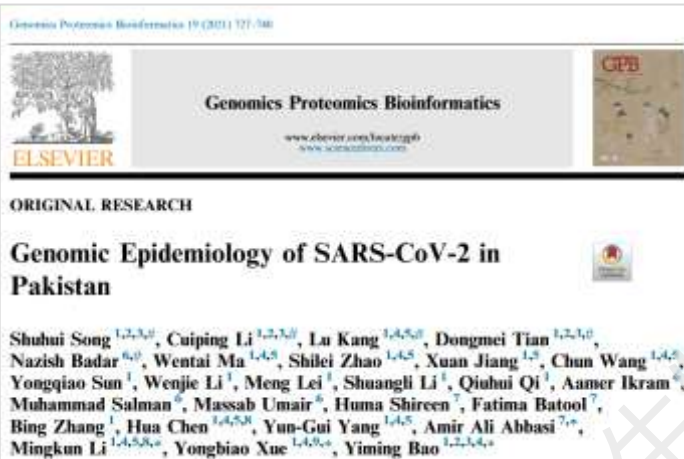
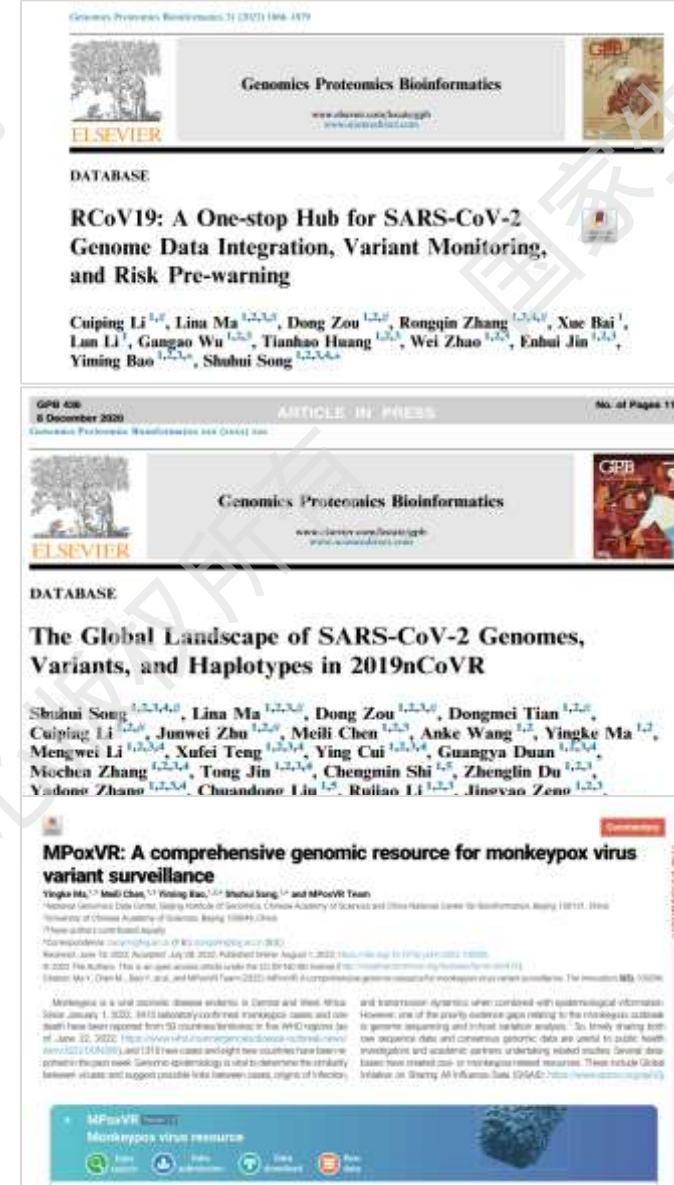
Analysis and
Application

Pre-warning

Database

Evolution network

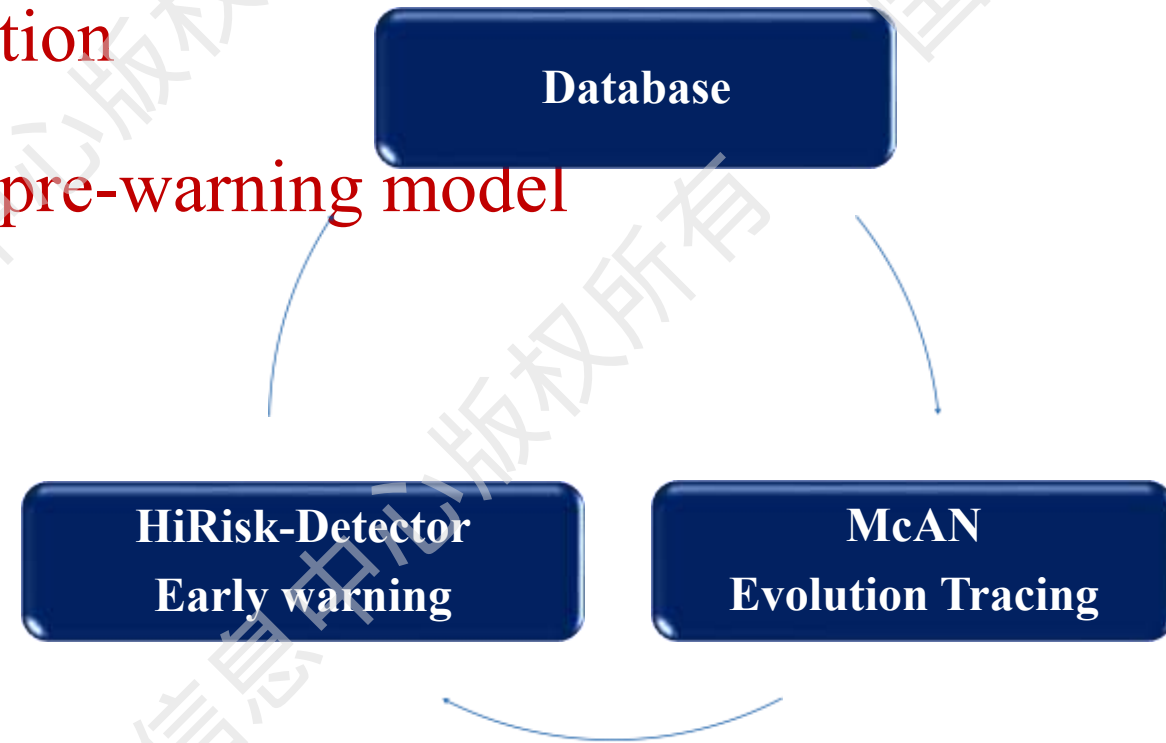
Subtype
identification



Outline

Two algorithms

- McAN: haplotype network construction
- HiRisk-Detector: high-risk variants pre-warning model



Part 1

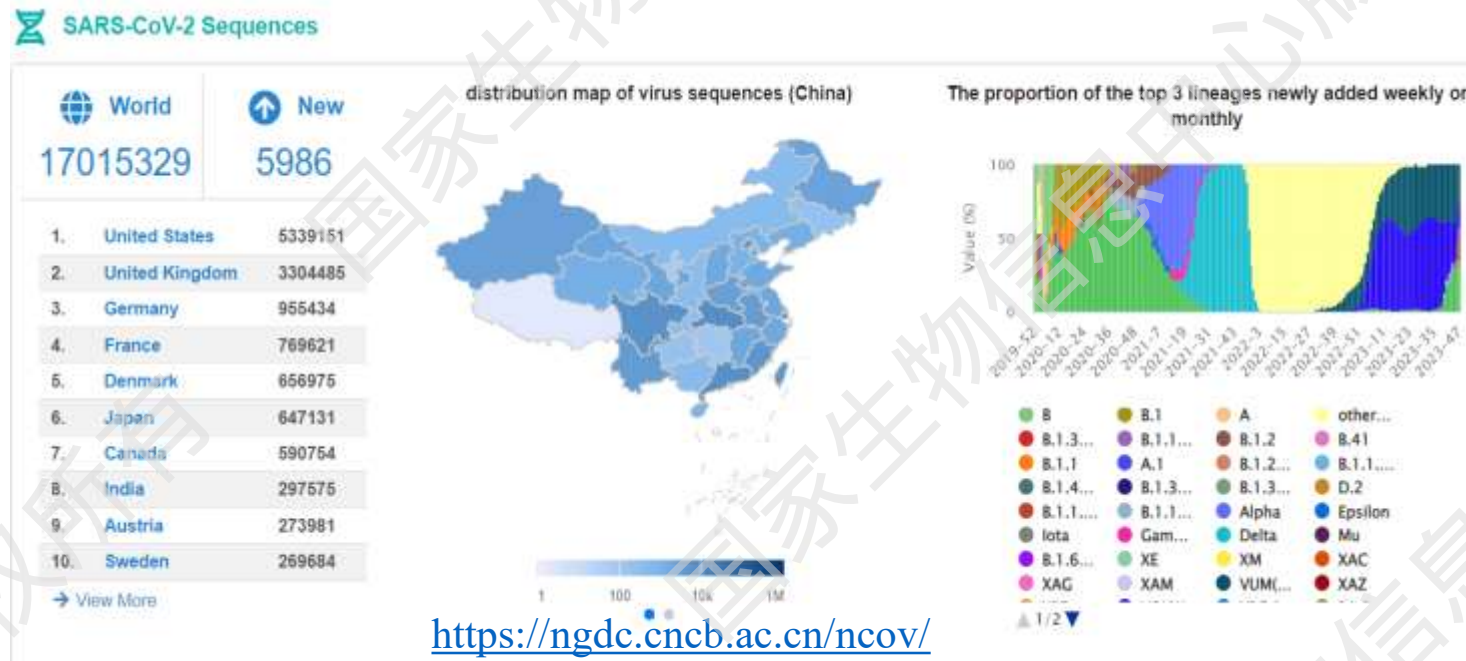
**Data Resources for SARS-CoV-2(RCoV19)
and Monkeypox Virus (MpoxVR)**

RCoV19: Resource for Coronavirus 2019

RCoV19 Version 4.0
Resource for Coronavirus 2019

Find virus strains by a keyword.

RCoV19 is an open-access information resource that provides valuable data on the genomes, mutations, and variants of SARS-CoV-2.



Visitor Statistics

1,049,252
PAGE VIEWS

358,101
USERS

181
COUNTRIES/REGIONS

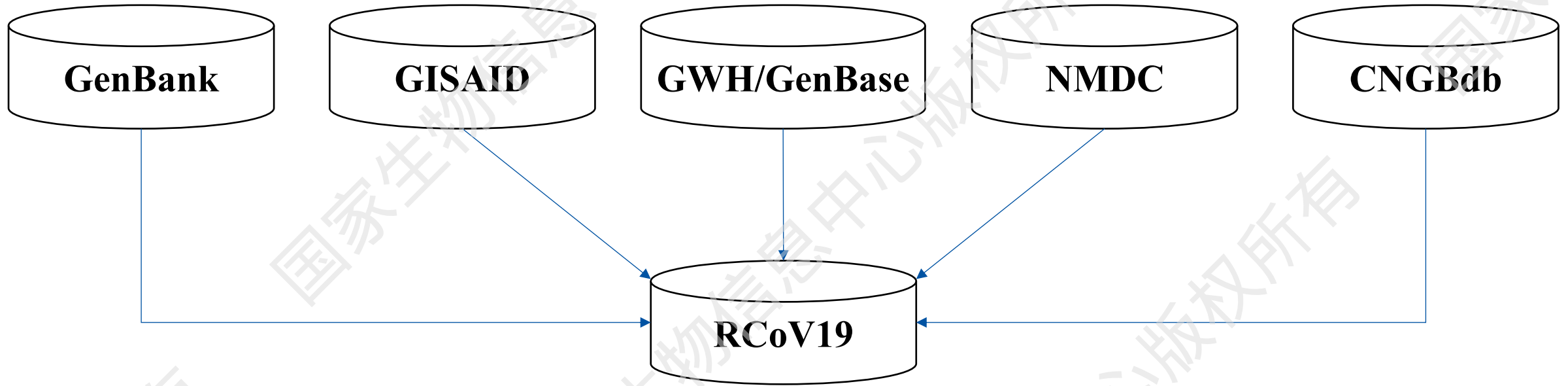
8,306,648,187
TOTAL DOWNLOAD

Users across the world



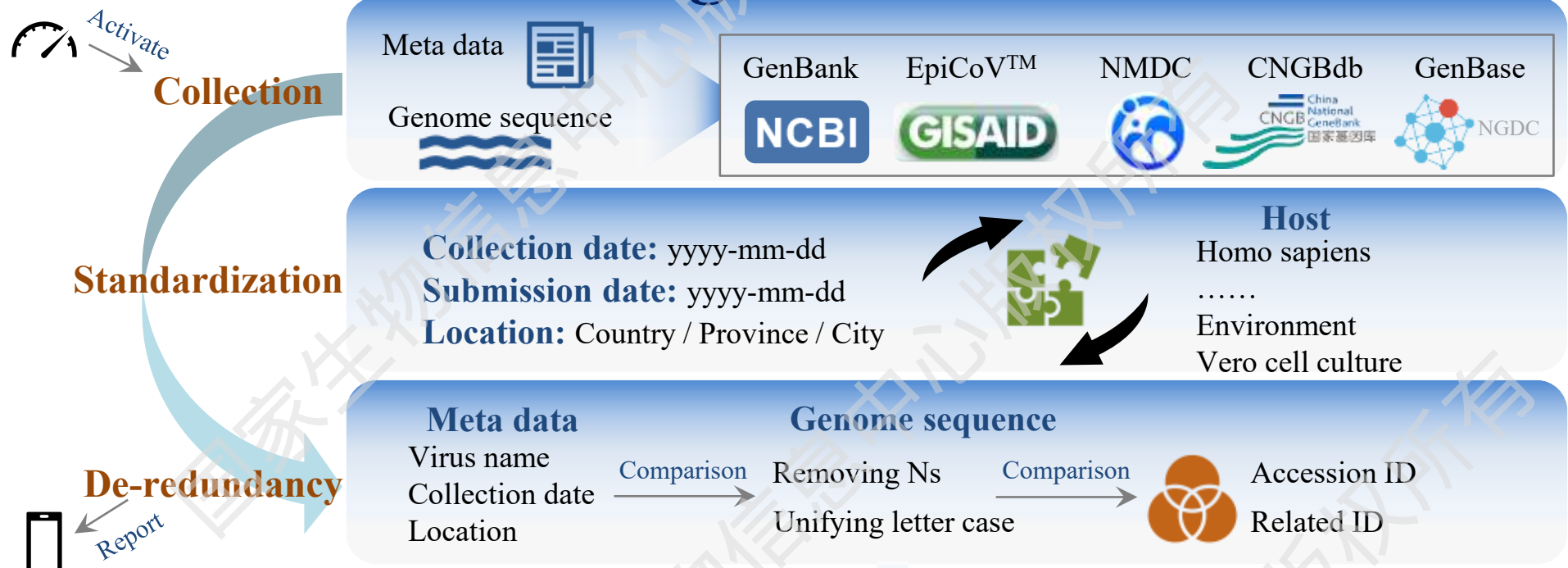
Zhao et al., 2020, *Yichuan*; Song et al., 2020, *Genomics Proteomics & Bioinformatics*; Gong et al. 2020, *Zoological Research*

Standardized integration of global SARS-CoV-2 genome information



As of May 28, 2025, more than **17 million non-redundant** genome sequences have been released globally, involving **182 countries/regions** and covering more than 9100 sampling sites. The genome sequence data of SARS-CoV-2 grew rapidly in the past years, and continues to increase slowly (increasing by **~1000 sequences every day**).

Data integration: automated curation and standardization of integration models



Assessment

Genome completeness		N(s)	Degenerate base(s)	Gap(s)	Mutation(s)	Mutation Density	Sequence quality
Complete	●	<=15	<=50	<=2	<=Expected+1	<=0.25	High quality
Partial	●	>15	>50	>2	>Expected+1	>=0.25	Low quality

Global distribution of SARS-CoV-2 sequences

50004651
CORONAVIRUS SEQUENCES

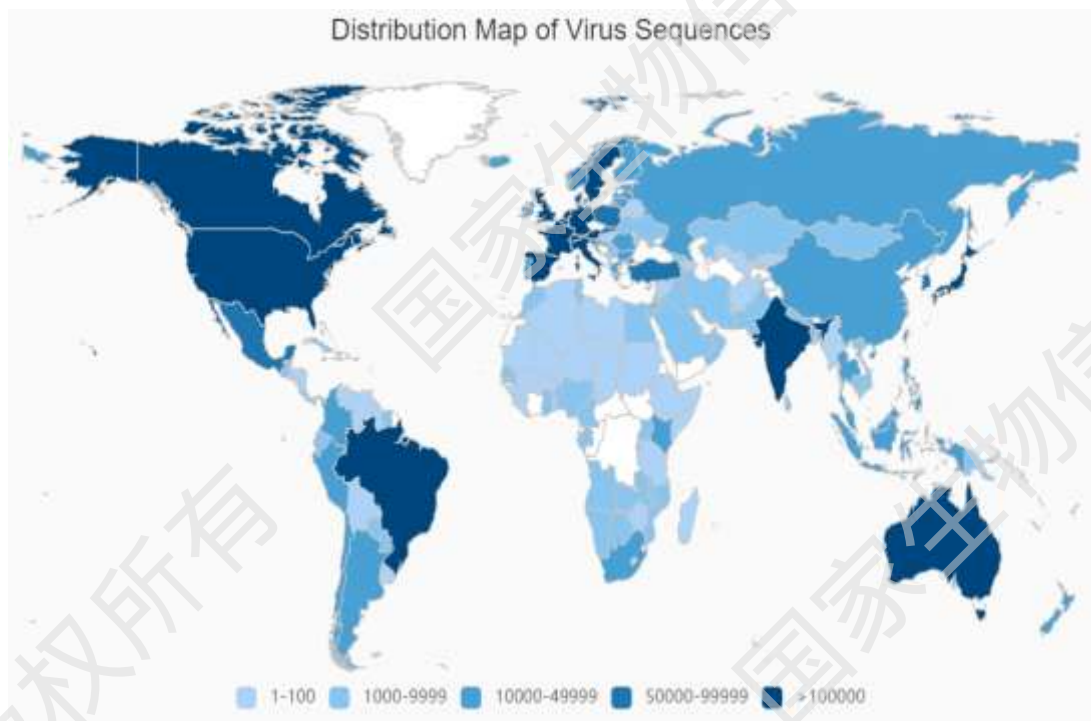
16929831
ISOLATES

17056997
SARS-COV-2 SEQUENCES

3337
SUBMITTING LABS

13077
ORIGINATING LABS

9444
LOCATIONS



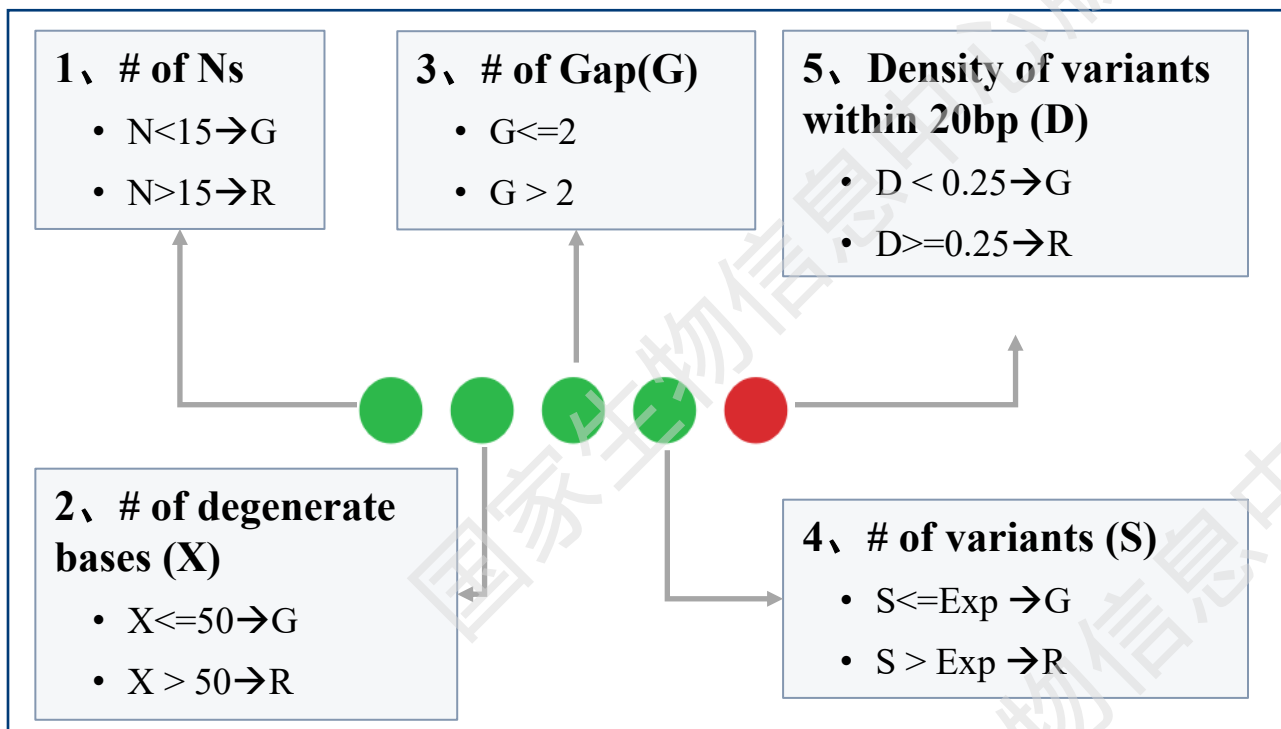
Continent	Country/Region	Genome Sequences	Complete Genome Sequences	Human Genome Sequences	Human Complete Genome Sequences	Monitoring report
North America	United States	4273589	3786596	4271821	3784867	
Europe	United Kingdom	2985057	2733257	2985049	2733253	
Europe	Germany	780764	720943	780753	720932	
Europe	France	598028	496370	598001	496347	
Europe	Denmark	571947	552836	571476	552365	
North America	Canada	430788	412245	430775	412232	
Asia	Japan	416096	413816	416087	413807	
Asia	India	255402	206052	255357	206025	
Europe	Sweden	212763	196109	212760	196106	
South America	Brazil	181412	171230	181394	171233	

Showing 1 to 10 of 192 entries

Previous 1 2 3 4 5 Next

https://ngdc.cncb.ac.cn/ncov/release_genome

Assessment of genome integrity and quality



Nuc.Completeness	Sequence Length	Sequence Quality ?	Quality Assessment ?
Complete	29834	High	● ● ● ● ●
Complete	29782	High	● ● ● ● ●
Complete	29782	Low	● ● ○ ○ ○
Complete	29782	Low	● ● ○ ○ ○
Complete	29782	High	● ● ● ● ●

Data Release Statistics

41266539
CORONAVIRUS SEQUENCES

13485509
ISOLATES

13544463
SARS-COV-2 SEQUENCES

3214
SUBMITTING LABS

13104
ORIGINATING LABS

8803
LOCATIONS

~48% complete & high quality

Genomics Proteomics & Bioinformatics (2020)

Search module for all released sequences

↺

Reset

☐

Collapse identical sequences ?

☐

View the latest data

Accession ID

accession id, multiple id splits by comma(,)

Lineage ?

WHO Label

Country/Region

Host

Nuc.Completeness

All

Quality Assessment

All

Found: 1 to 20 of 13,544,463 entries.

Deselect All

Select Column ▾

Data Download ▾

Genome Annotation

BLAST

Show 20 ▾ entries

Previous

1

2

3

4

5

Next

☐ Select All	Accession ID	Virus Strain Name ?	Data Source	Related ID	Raw Data	Lineage ?	Nuc.Compl
☐	EPI_ISL_15048165	hCoV-19/USA/MD-ASC-210799925/2022	GISAID			BA.5.2.1	Partial
☐	EPI_ISL_15048175	hCoV-19/USA/MD-ASC-210799934/2022	GISAID			BA.5.2	Partial
☐	EPI_ISL_15048172	hCoV-19/USA/KY-ASC-210799970/2022	GISAID			BA.5.2	Partial
☐	EPI_ISL_15048146	hCoV-19/USA/IN-ASC-210799894/2022	GISAID			BA.5.6	Partial
☐	EPI_ISL_15048173	hCoV-19/USA/AR-ASC-210799931/2022	GISAID			BA.5.2.1	Complete
☐	EPI_ISL_15048170	hCoV-19/USA/FL-ASC-210799966/2022	GISAID			BA.5.1	Partial
☐	EPI_ISL_15048190	hCoV-19/USA/GA-ASC-210799959/2022	GISAID			BA.5.1.1	Partial
☐	EPI_ISL_15048189	hCoV-19/USA/MI-ASC-210799958/2022	GISAID			BA.5.2.1	Partial
☐	EPI_ISL_15048192	hCoV-19/USA/IL-ASC-210799963/2022	GISAID			BA.5.5	Complete
☐	EPI_ISL_15048184	hCoV-19/USA/MA-ASC-210799946/2022	GISAID			BA.5.5	Partial

High (6707419)

Data Source

GenBank (6167520)

GISAID (13191390)

NMDC (287)

CNGBdb (87)

Genome Warehouse (744)

WHO Label

Omicron (5472370)

Delta (4587830)

Alpha (1197831)

Gamma (129903)

Epsilon (78676)

Iota (47315)

Beta (44367)

Mu (17299)

Lambda (10597)

Lineage

BA.2 (1241472)

B.1.1.7 (1184778)

BA.1.1 (1077992)

AY.4 (890667)

BA.1 (465956)

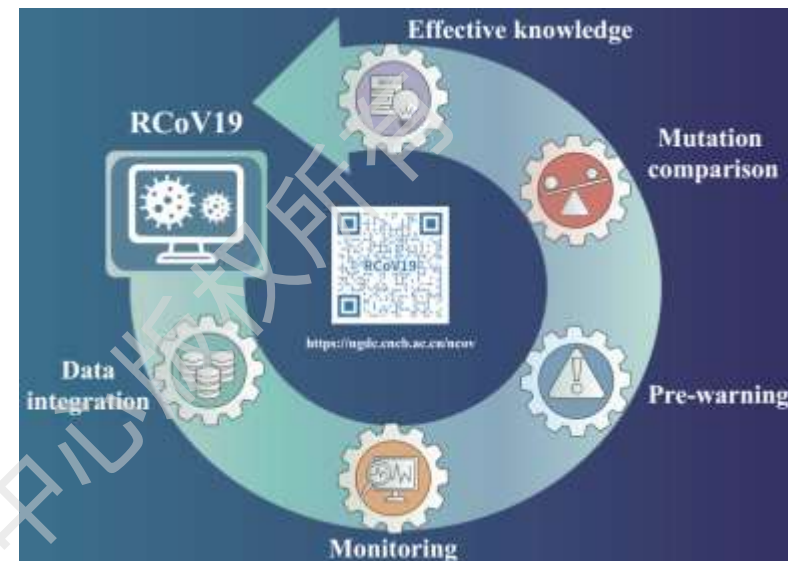
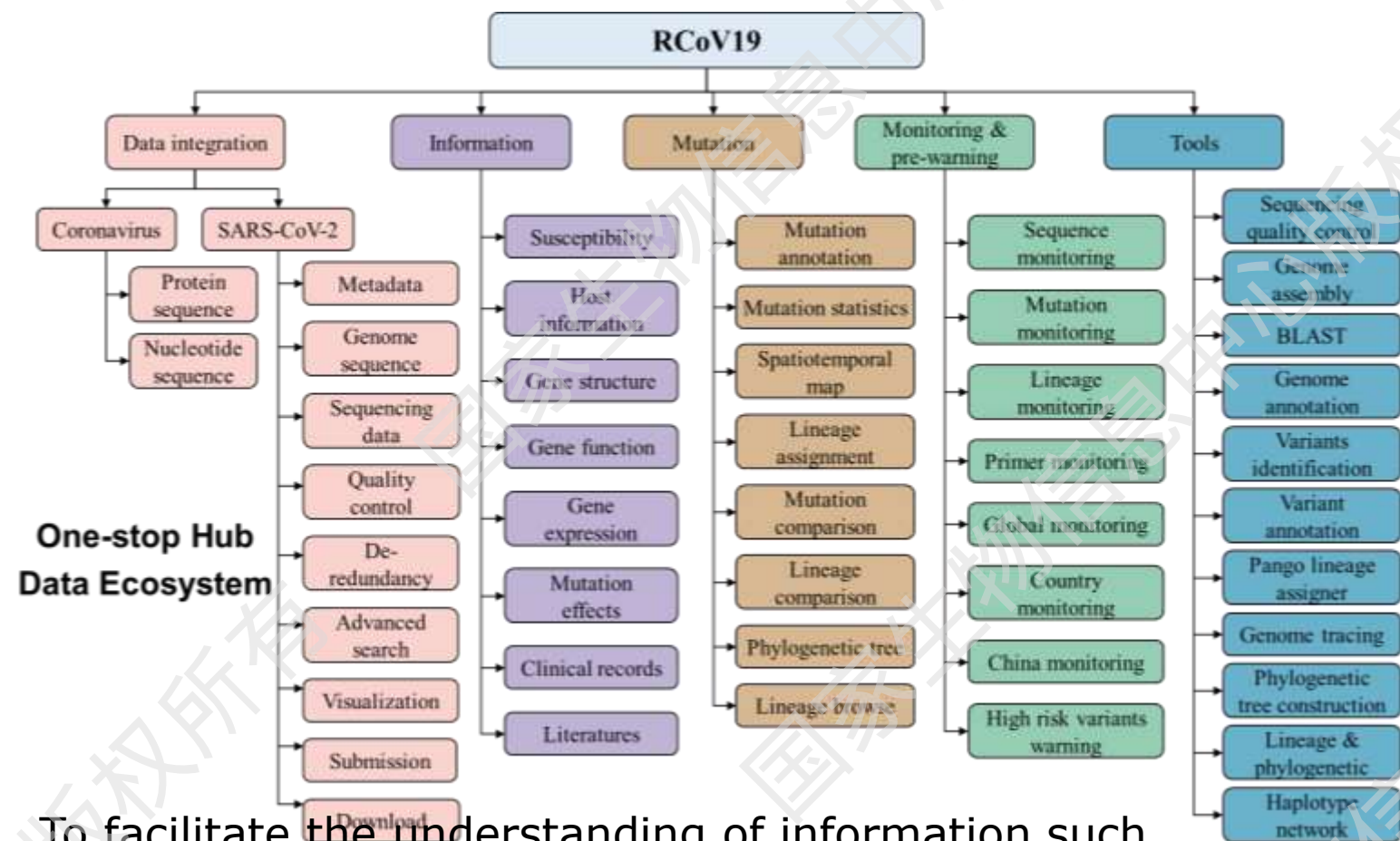
<https://ngdc.cncb.ac.cn/ncov/genome/search>

 CNCB-NGDC

13

World's Largest and Most Comprehensive Public Resource for SARS-CoV-2

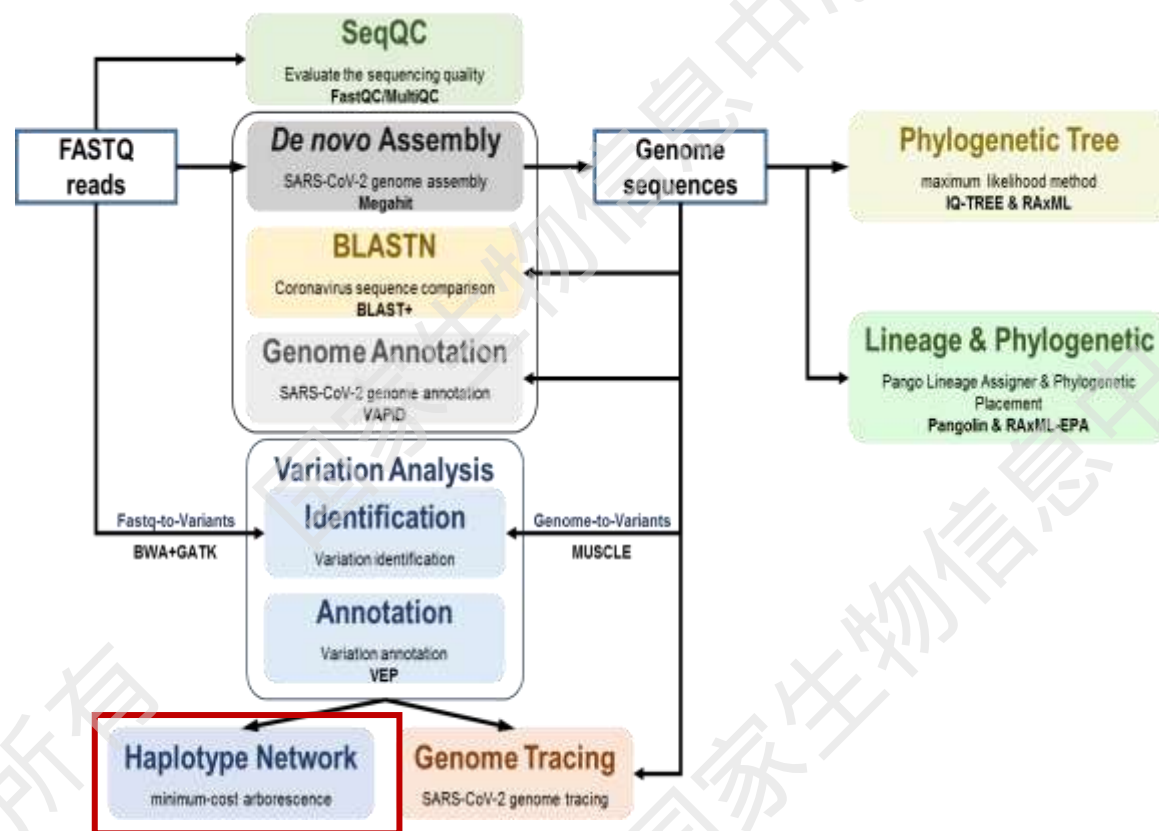
- 5 Key Functional Categories
- 50 Functional Modules
- 17M Data Integration



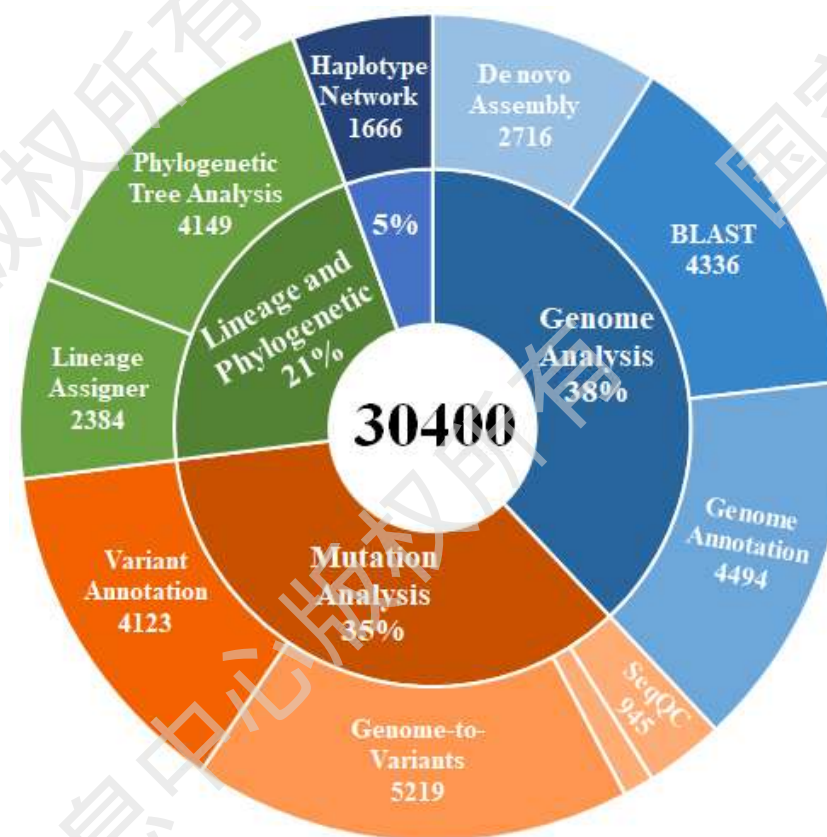
Data, Information, Knowledge, & Application

To facilitate the understanding of information such as mutation and evolution

Processing workflow and services



Processing workflow of the resource for coronavirus 2019



Statistics of platform users

* as of February 16, 2023

Zoological Research (2020)

猴痘

Part 2

McAN: A Novel Algorithm for Haplotype Network Construction

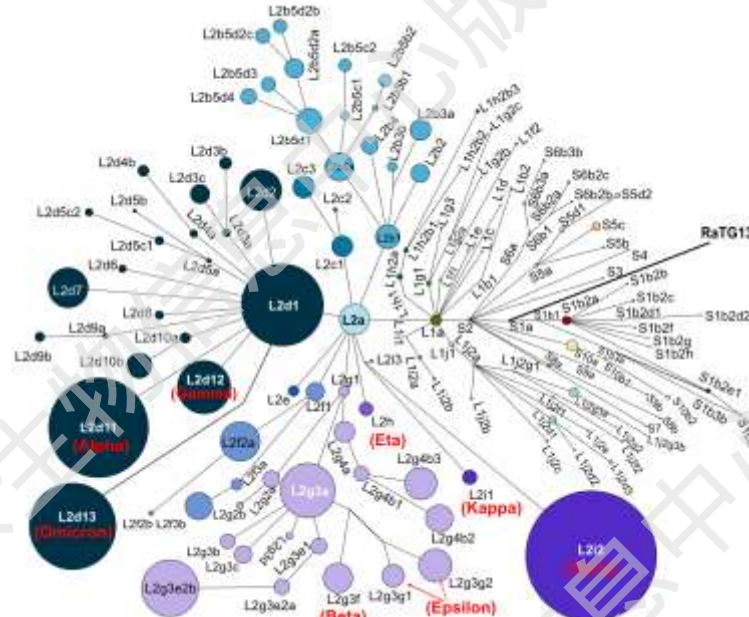
Haplotype network

Haplotype network is a powerful tool to trace the origin and evolution of epidemics.

A haplotype is a group of variants/genes within an organism that was inherited together from a single parent

Haplotype network	Biological meaning
Vertex/node	Haplotype
Edge	Evolutionary relationships
Size of vertex	# sequences
Length of edge	# different mutations

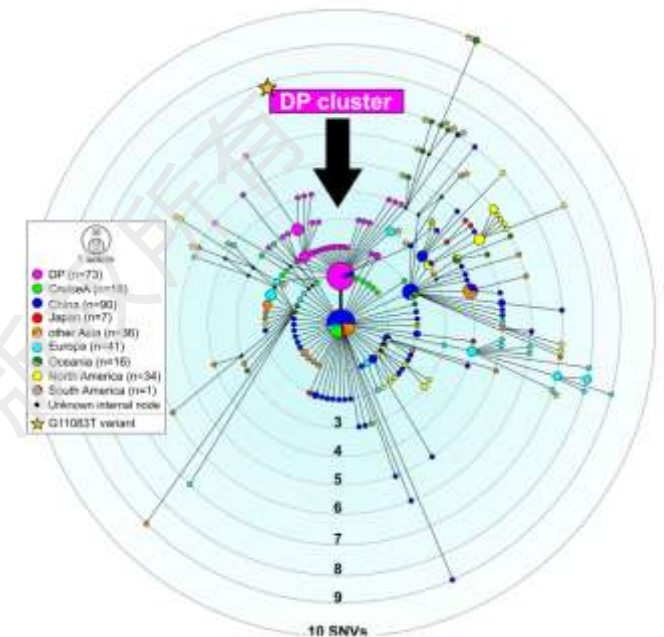
Tracking the evolution of SARS-CoV-2 (global)



Haplotype network of L/S clades of SARS-CoV-2

Medical Review (2022)

Tracking the evolution of SARS-CoV-2 (local)



Haplotype network of SARS-CoV-2 from Diamond Princess
PNAS (2020)

Haplotype network

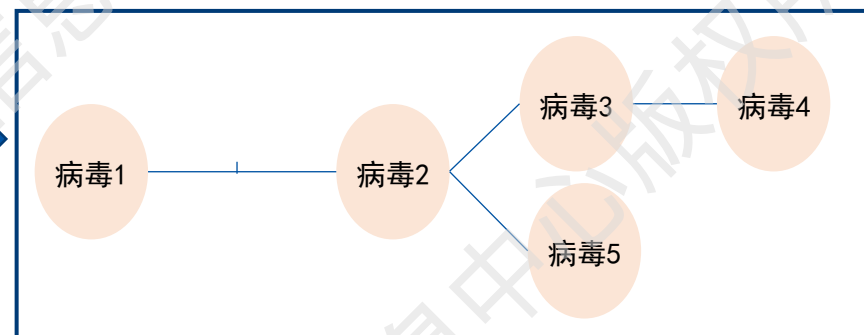
假如有如下5株病毒序列，变异信息如下：

病毒1: TCAGACTTACCTACGTACCTATTGCACCCAATTTACGTACTAGACGA
病毒2: TCA^AACTTACCTAC^TTACCTATTGCACCCAATTTACGTACTAGACGA
病毒3: TCA^AACTTACCTAC^TTACCTATTGCACCCA^TTTTACGTACTAGACGA
病毒4: TCA^AACTTACCTAC^TTACCTATTGCACCCA^TTTTACGTAG^GTAGACGA
病毒5: TCA^AACTTACCTAC^TTACCTATTGCACCCAATTTAC^CTACTAGACGA

单
倍
体
型

病毒1 (变异0个) : G-G-A-G-C
病毒2 (变异2个) : A-T-A-G-C
病毒3 (变异3个) : A-T-T-G-C
病毒4 (变异4个) : A-T-T-G-G
病毒5 (变异3个) : A-T-A-C-C

单倍体型图演化关系



顶点：单体型
边：演化关系
点的大小：序列数
边长：不同碱基数

- “A haplotype is a group of variants/genes within an organism that was inherited together from a single parent”. Haplotype networks are often used in phylogeographic studies to display genetic variation **within a species** or a group of **closely related species**.

The state-of-the-art algorithms

Challenge: The traditional haplotype network construction algorithms, such as MJN, TCS, MSN, and RMST, **can not quickly process massive virus genome data.**

For example, it takes more than 3 days to construct a haplotype network of 1000 SARS-CoV-2 sequences via MJN.

Algorithm	Characteristic		Time complexity	Release time
MJN (Median Joining Network)	Add unsampled nodes	- Running time - Memory costs - Collection date	$O(m^{2.2})$	1999 <i>Mol Biol Evol</i>
TCS (Templeton Method)	Add unsampled nodes		$O(m^5)$	1992 <i>Genetics</i>
MSN (Minimum Spanning Network)	Faster than other 3 algorithm		$O(m^2)$	1999 <i>Mol Biol Evol</i>
RMST (Randomized minimum spanning tree)	less alternative links than MSN		$O(m^2)$	2018 <i>Methods Ecol Evol</i>

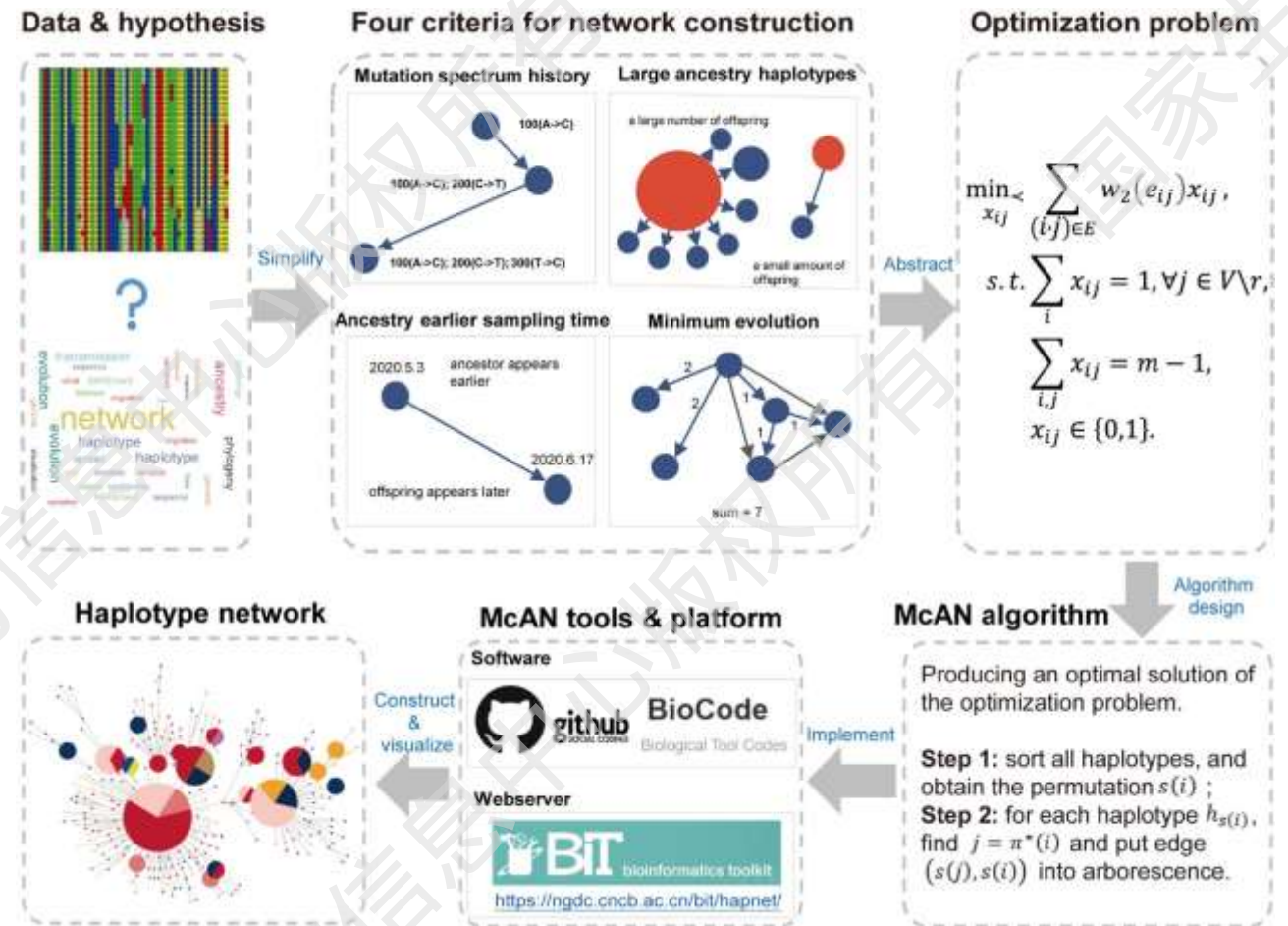
Overview of McAN algorithm and platform

- **McAN algorithm**

Minimum cost arborescence network (McAN)
algorithm constructs haplotype network by considering mutation spectrum history, node size and sampling time simultaneously.

- **Platform**

McAN platform provides a user-friendly web server as well as an off line tool, allowing users to construct haplotype network, detect lineages and visualize the results interactively online.

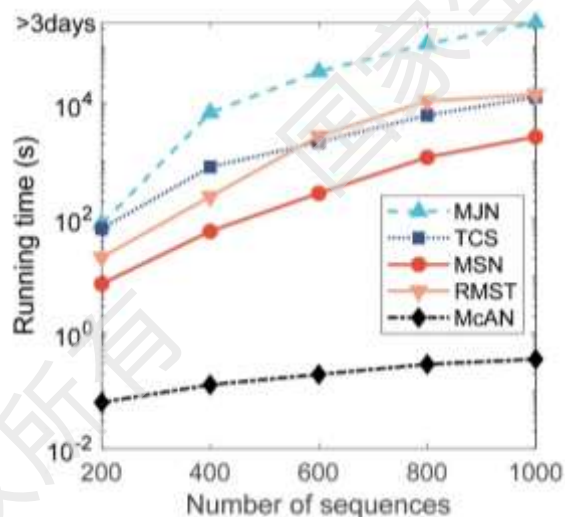


Schematic illustration for haplotype network construction by McAN.

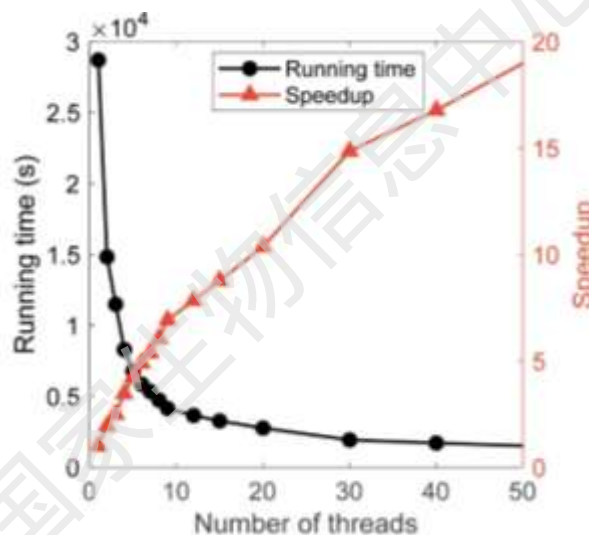
Briefings in Bioinformatics (2023)

Performance on simulated and real data sets

- **Speed up:** McAN is at least **100 times faster** than the state-of-the-art algorithms; takes only about 25 minutes (50 threads) for 5 million SARS-CoV-2 sequences.
- **Memory saving:** McAN consumed less than **10% of the memory** of the other four state-of-the-art algorithms.
- **High accuracy:** McAN's accuracy is almost as high as that of the state-of-the-art methods.



Runtime of McAN, MJN, TCS, MSN, MJN and RMST on SARS-CoV-2 dataset (single thread).



Running time of McAN on 4,990,399 SARS-CoV-2 sequences (multi-threaded).

Algorithms	AUC	Memory cost (KB)
McAN	0.997	5,844
MSN	0.998	59,960
MJN	0.997	63,676
TCS	0.997	62,928
RMST	0.998	114,725

Accuracy and memory consumption of McAN, MJN, TCS, MSN, MJN, and RMST on a dataset containing 1001 simulated sequences.

Briefings in Bioinformatics (2023)

Comparison with traditional algorithm

- Comparison of McAN algorithm with traditional methods **in terms of output network properties, time complexity**, etc

Table S1. Comparison of different haplotype network construction algorithms.

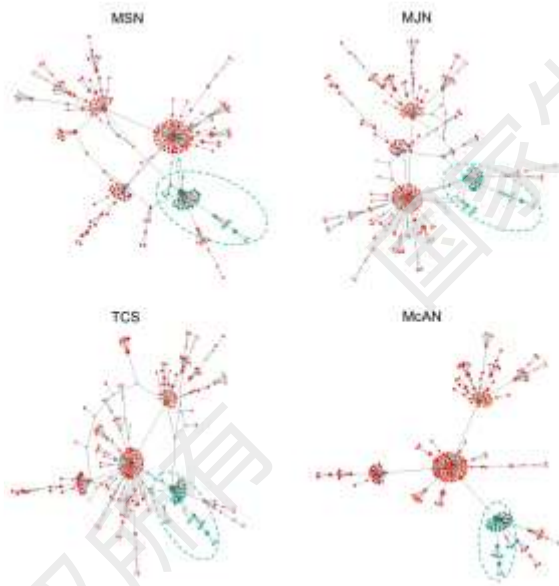
Algorithms ^a	Output	Distance matrix ^b	Time complexity ^c	
			Worst- or average-case	Best-case
MJN	Undirected graph	Yes	$O(n^{2.2})$ (average-case)	$\geq O(m^2)$
Dist + MSN	Undirected graph	Yes	$O(m^2)$ (worst-case)	$O(m^2)$
Dist + MST	Undirected tree	Yes	$O(m^2)$ (worst-case)	$O(m^2)$
Dist + RMST	Undirected graph	Yes	$O(m^2)$ (worst-case)	$O(m^2)$
TCS	Undirected graph	Yes	$O(m^5)$ (worst-case)	$\geq O(m^2)$
McAN	Arborescence	No	$O(m^2)$ (worst-case)	$O(m \log m)$

Note: ^a MJN, median-joining networks; Dist, the step of calculating distance matrix; MSN, minimum spanning network; MST, minimum spanning tree; RMST, randomized minimum spanning tree; TCS, Templeton Crandall and Sing algorithm; McAN, minimum-cost arborescence haplotype network. ^b whether the method need to calculate and store the distance matrix of haplotype. ^c n is the number of sequences, and m is the number of haplotypes. The time complexity of each method includes the calculation of distance matrix of haplotypes if the method takes distance matrix of haplotypes as input.

Tracing the evolution via McAN

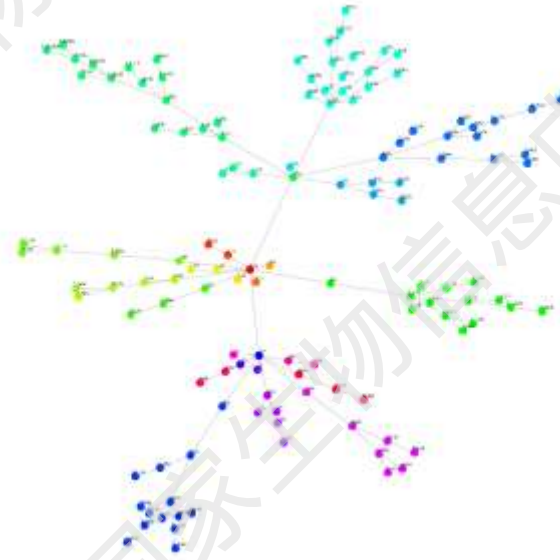
McAN can be used to trace the evolution of a variety of viruses, including SARS-CoV-2, Monkeypox virus, and Influenza A virus.

SARS-CoV-2 (local)



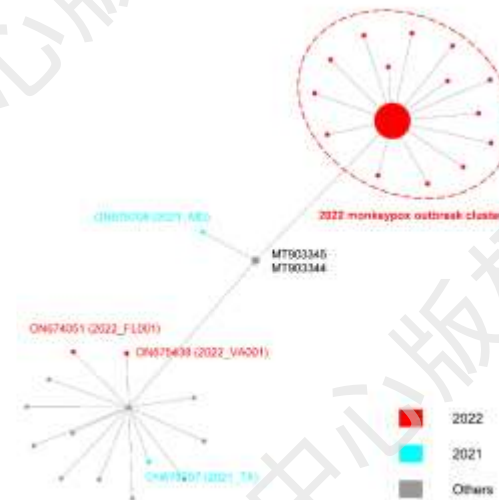
Haplotype networks of SARS-CoV-2 sequences from Diamond Princess (DP) dataset.

SARS-CoV-2 (global)



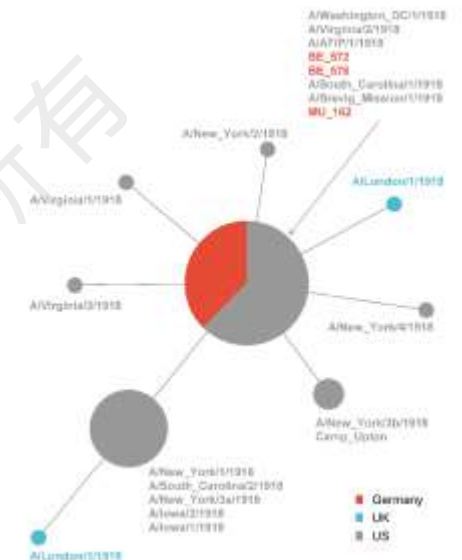
Haplotype network of 130 SARS-CoV-2 lineages constructed by McAN.

Monkeypox virus



The haplotype network on 44 whole genome sequences of monkeypox viruses by McAN.

Influenza A virus



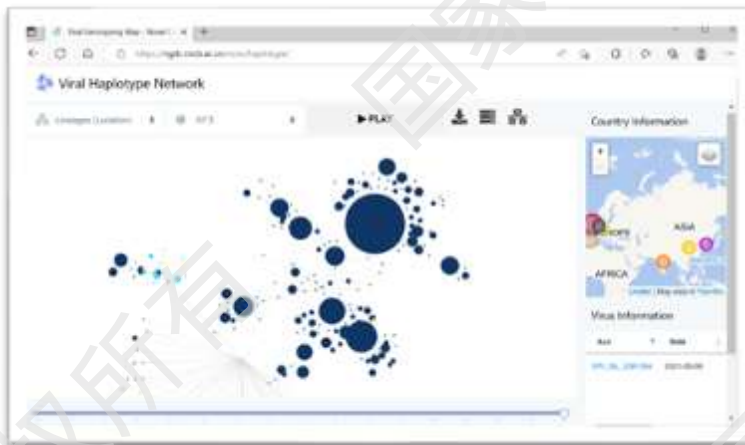
Haplotype network of 21 human IAV sequences constructed by McAN.

Briefings in Bioinformatics (2023)

Service and sharing

- **Platform:** The McAN algorithm has been applied to the RCoV19 to provide services for researchers.
- **Open source:** The McAN source code is available at BioCode in April 2022 and has been downloaded about seven thousand times (as of May 17, 2024).

Haplotype network visualization



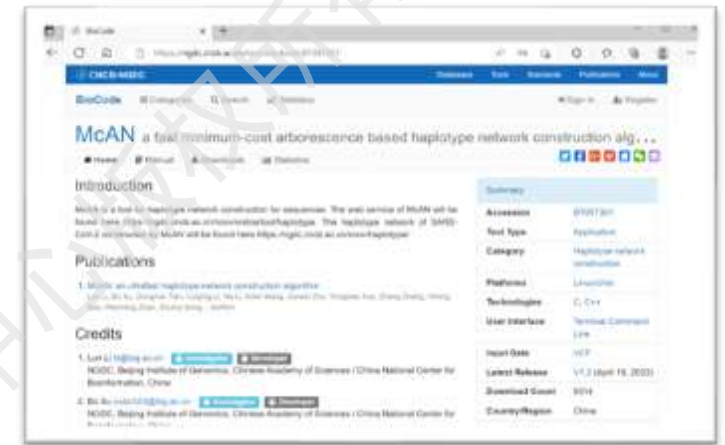
<https://ngdc.cncb.ac.cn/ncov/haplotype>

Haplotype network platform



<https://ngdc.cncb.ac.cn/ncov/online/tool/haplotype>

Source code at BioCode



<https://ngdc.cncb.ac.cn/biocode/tools/BT007301>

Briefings in Bioinformatics (2023)

Functions

The haplotype network will be constructed via McAN (minimum-cost arborescence-based haplotype network). Please upload SARS-CoV-2 sequence mutations (in customized genovar format, .gt or .vcf.gz) and the corresponding metadata, select a specific dataset from Resource for Coronavirus 2019 (RCoV19), or combined both of them. You can select a specific dataset by filtering sampling time, or sampling locations etc., or by sampling randomly in RCoV19. Based on constructed haplotype network, community lineages will be determined by Newman's method. Note that mutations in the 3'UTR and 5'UTR will be filtered out.

Select File Format

☒ Mutation file format
☐ VCF file format

Mutation File ? Required

[Mutation Example](#)

Upload mutation file

Choose File

No file chosen

Meta File ? Required

[Meta Example](#)

Upload meta file

Choose File

No file chosen

Select a specific dataset in RCoV19 Optional

Start sampling date

2019-01-01

End sampling date

2021-05-31

Country

China

Missing sampling date type

month

Random sampling count(recommend $0 < N < 10000$)

500

Parameter for constructing haplotype network Optional

Minimum mutation rate(for selecting high-mutational-rate sites)

0.01

Email (Results will be notified via email when the calculating time is long) Optional

Email Your Email

Subject

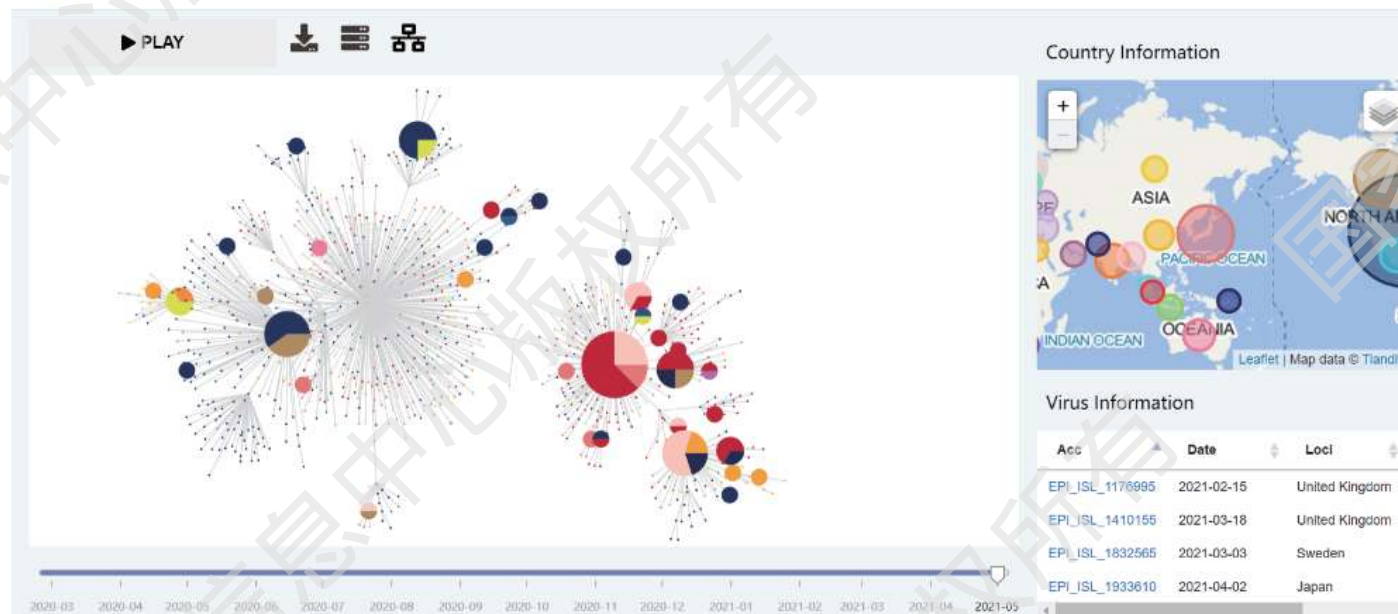
Email Title

Run

<https://ngdc.cncb.ac.cn/ncov/online/tool/haplotype>

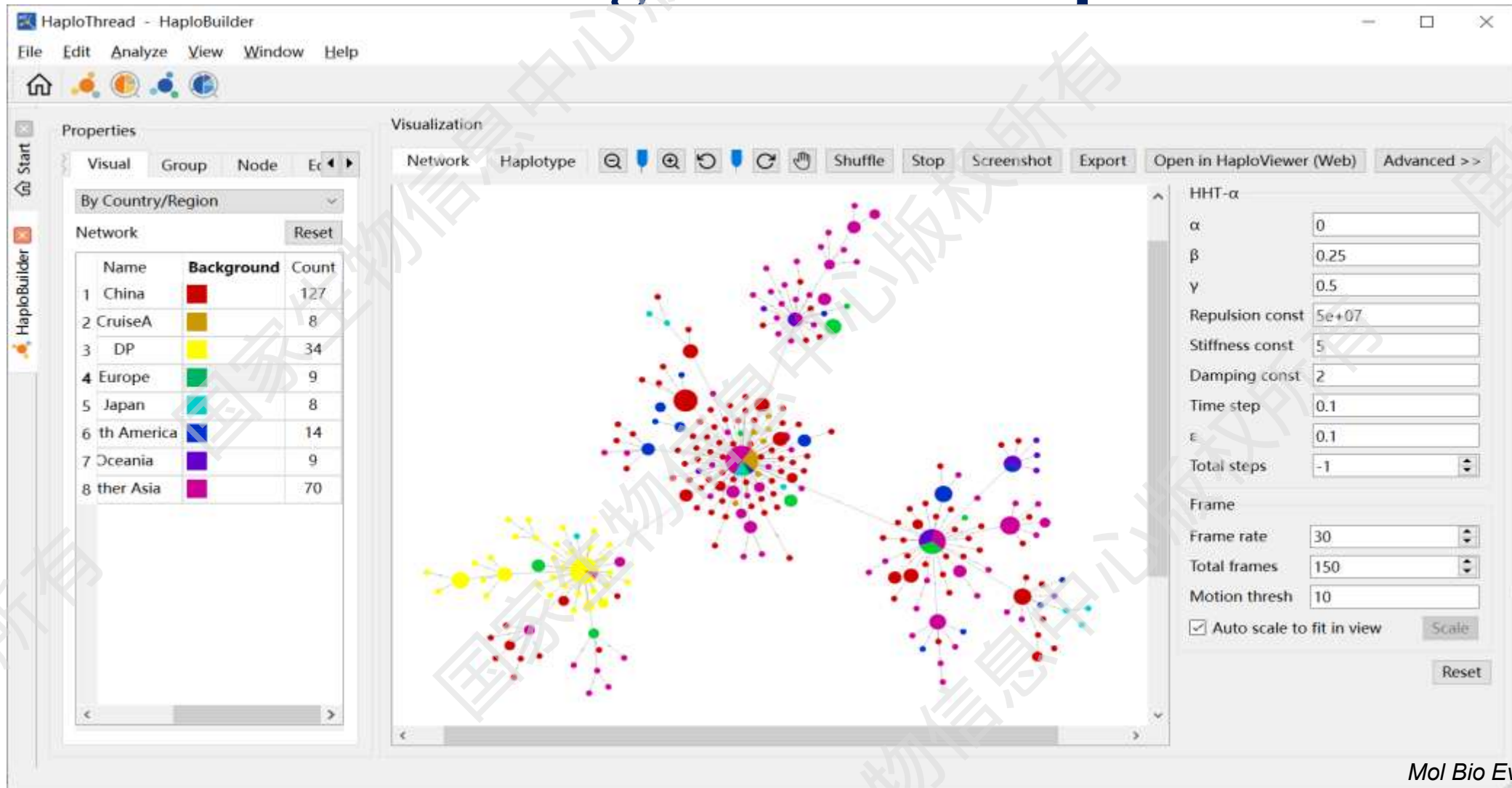
Online Service for McAN

Viral Haplotype Network



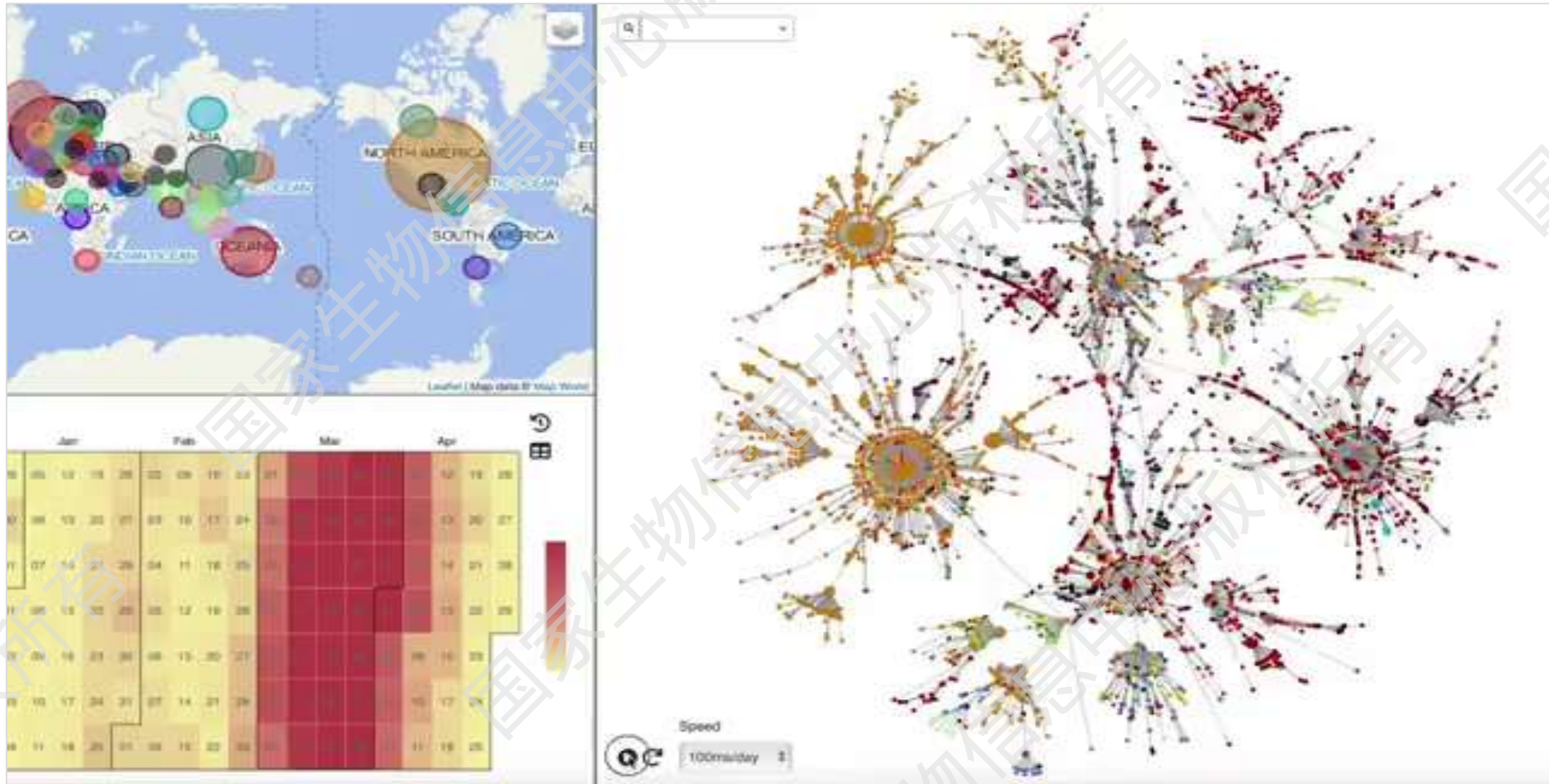
McAN源代码下载量超1.2万次，在线工具服务1730次

HaploThread: A Scalable Integrated Desktop Platform



Mol Bio Evo (under review)

Haplotype network evolution dynamic tracking platform



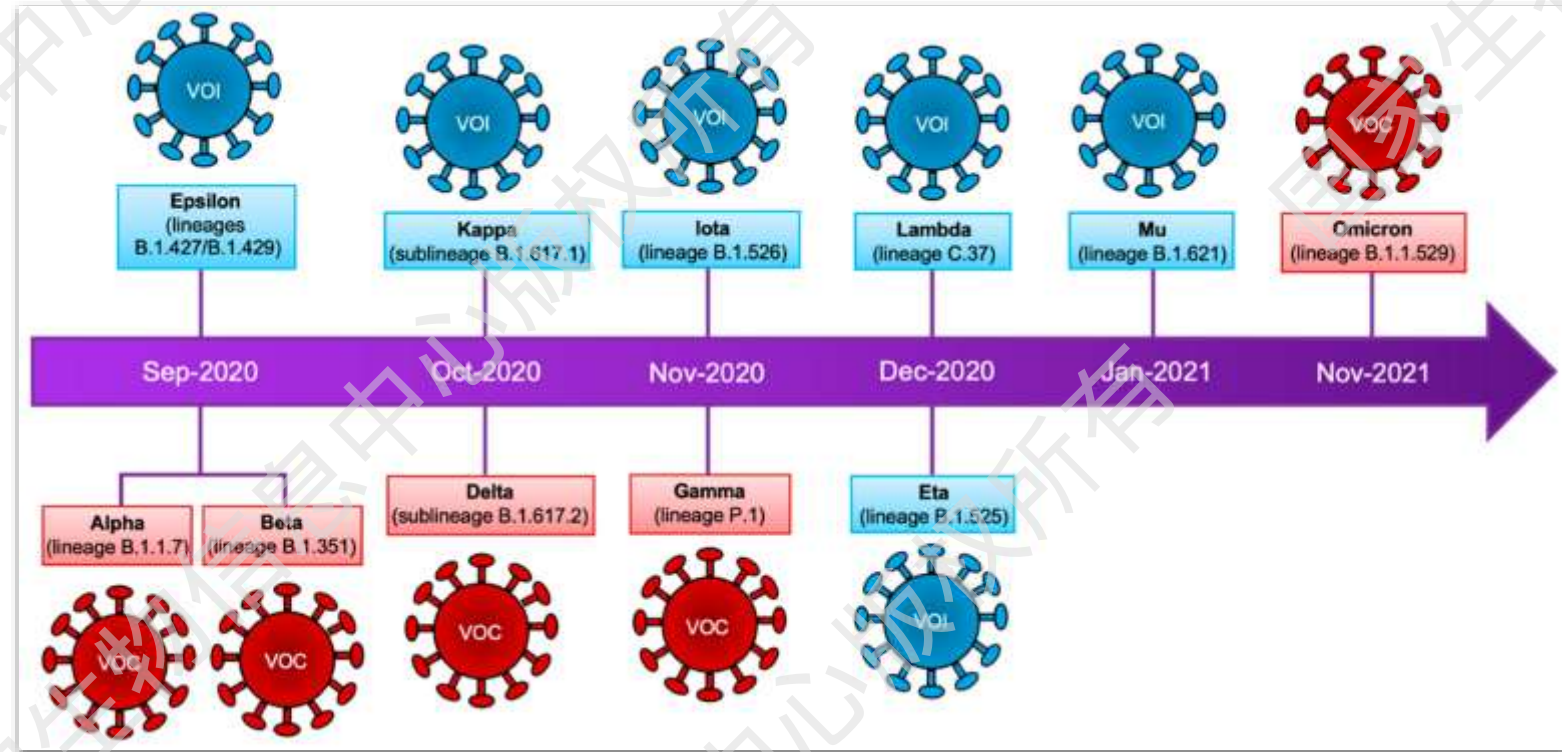
Part 3

HiRisk-Detector: High-risk Variants Pre-warning

High-risk variants of SARS-CoV-2

- **Variants of the SARS-CoV-2** continue to emerge

some may **affect the virus's properties**, such as how easily it spreads, the associated disease severity, or the performance of vaccines, therapeutic medicines, diagnostic tools, or other public health and social measures.

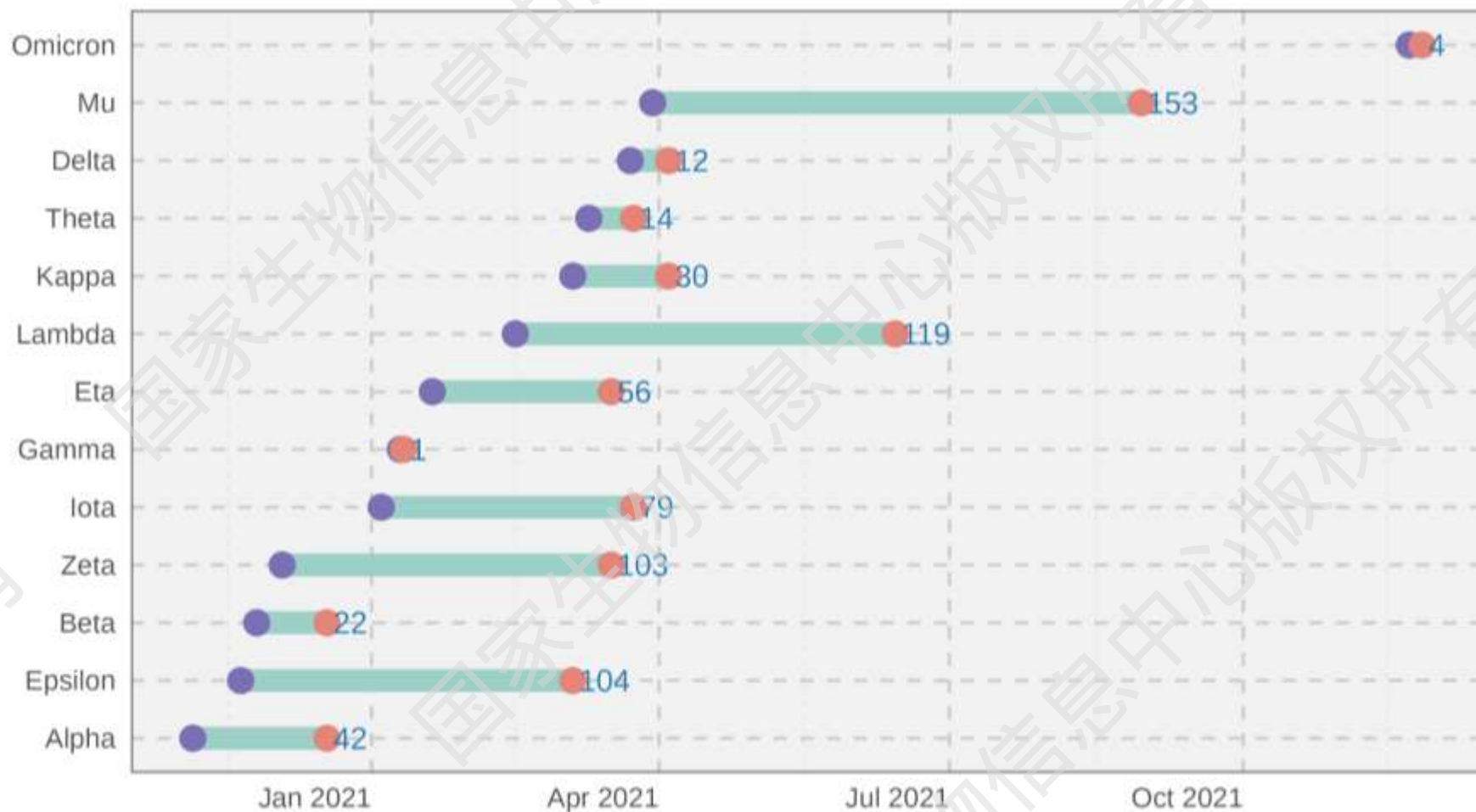


Timeline that summarizes the emergence of SARS-CoV-2 variants

- **Problem:** automatically detect high-risk variants of SARS-CoV-2 e.g., VOC, VOI, and VUM
- **Purpose:** prioritize global monitoring and research, and inform the COVID-19 response

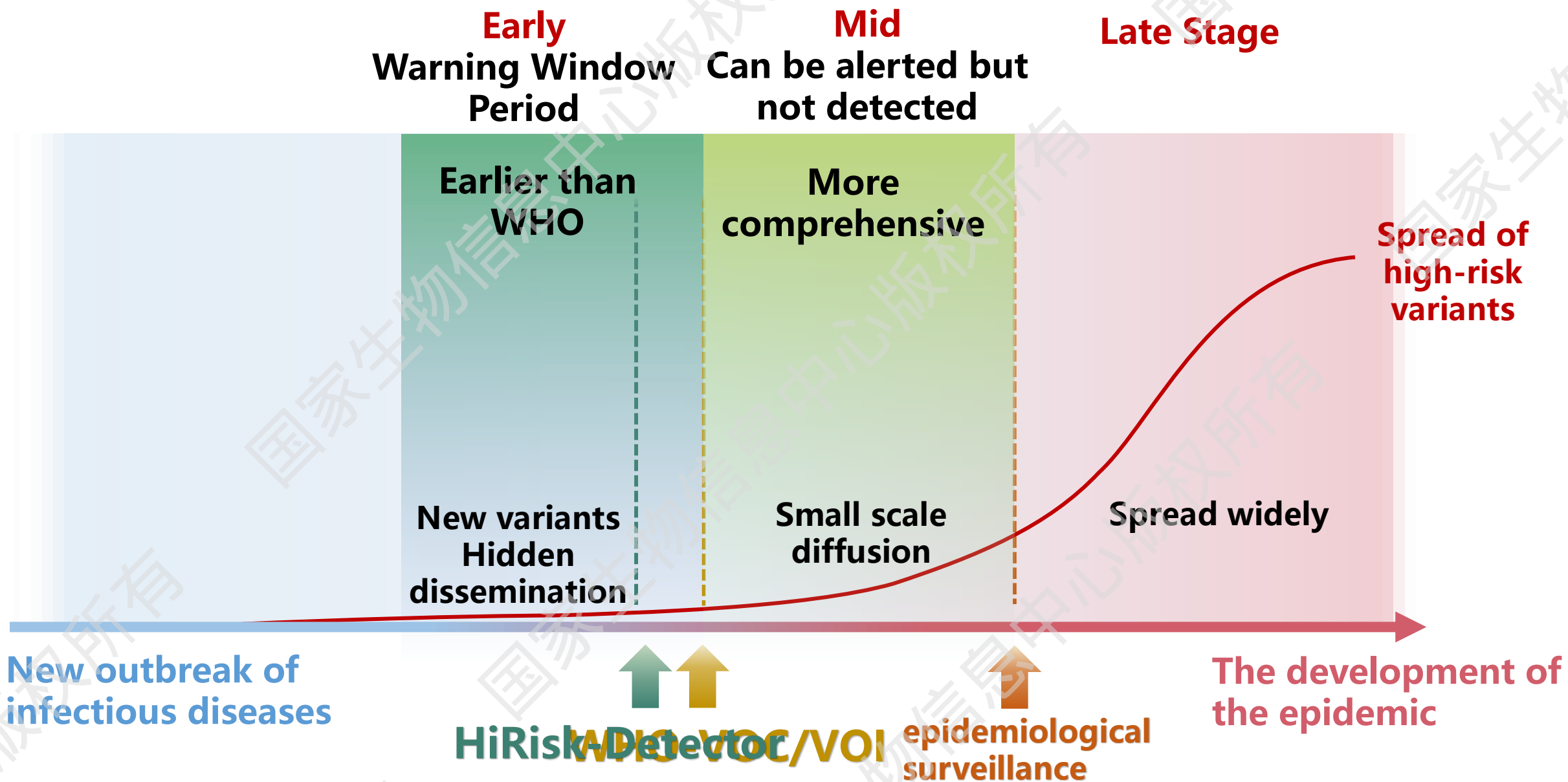
Viruses (2022)

The lagged time for WHO determined high risk variants



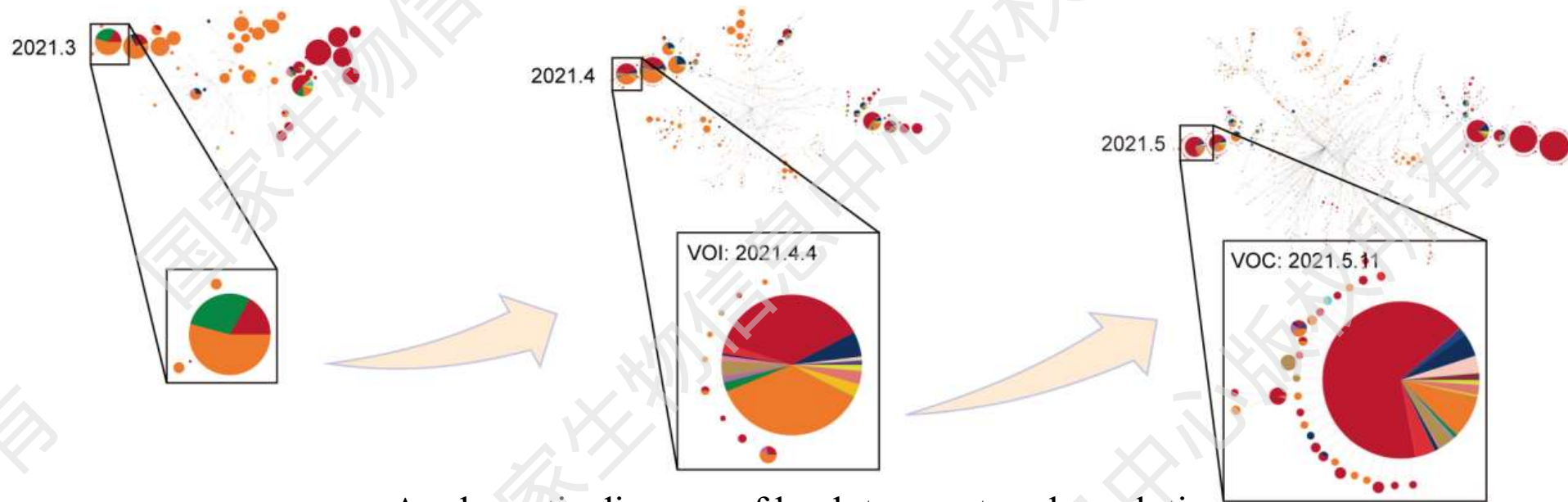
Methods of high-risk variants detection

Categories	Name of organization/method	Characteristic
Semi-automatic method	WHO	- Reliance on experts - Relying on experts judgment
	CDC	
	ECDC	
Automatic methods	VarEPS	- Without the need for human intervention - Machine learning - No platform is available
	PyR ₀	
	Predicting the mutational drivers of future SARS-CoV-2 variants of concern	
Wet experiment	Enhanced fitness of SARS-CoV-2 variant of concern Alpha but not Beta	- High costs - High reliability - It will take a lot of time



Haplotype network and high-risk variants

- Since WHO defined Delta as VOI, the haplotype networks of Delta exhibit unique characteristics, e.g., out-degree and number of countries are increasing rapidly

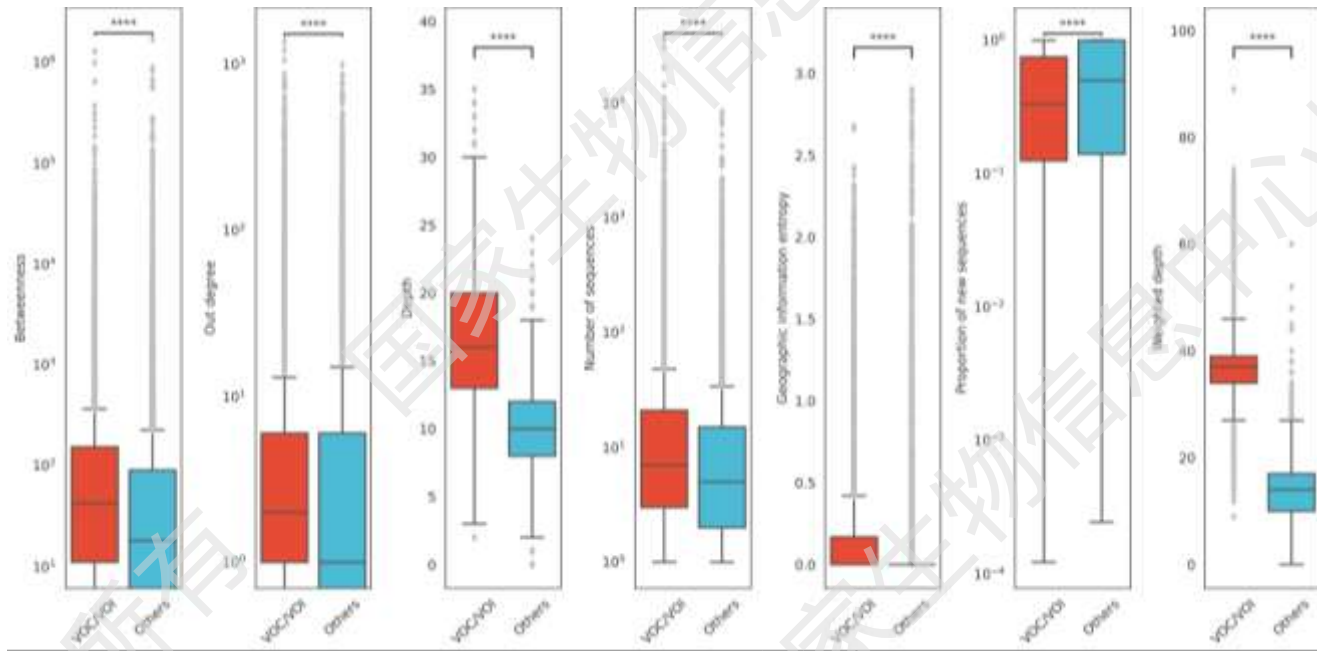


A schematic diagram of haplotype network evolution

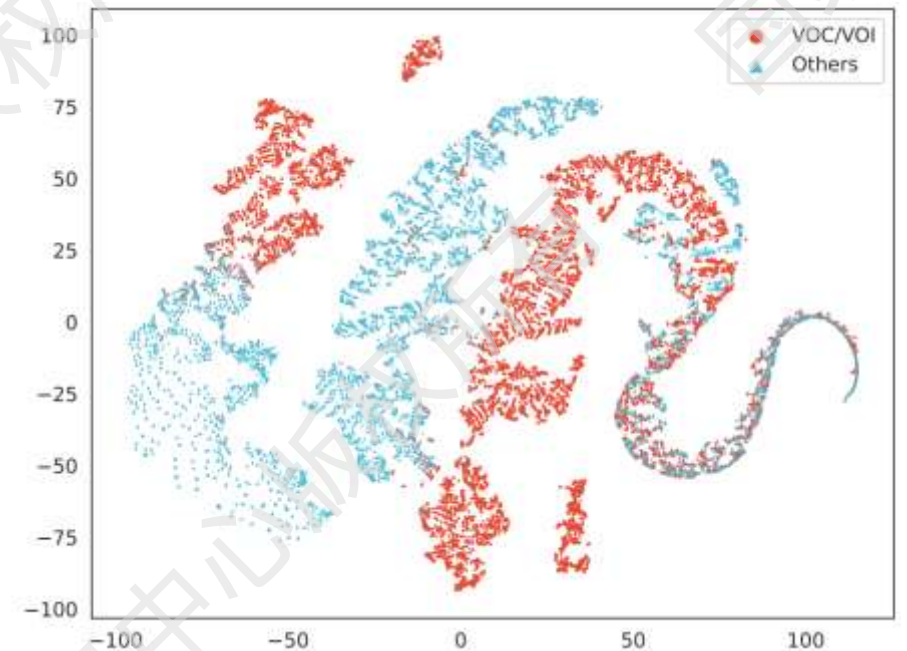
- **Hypothesis: haplotype network features have the potential to help predict the risk of SARS-CoV-2 variants**

Verify the hypothesis

- Hypothesis confirmed: haplotype network features have the potential to help predict high-risk variants**



Differential analysis between features of VOC/VOI and other haplotypes

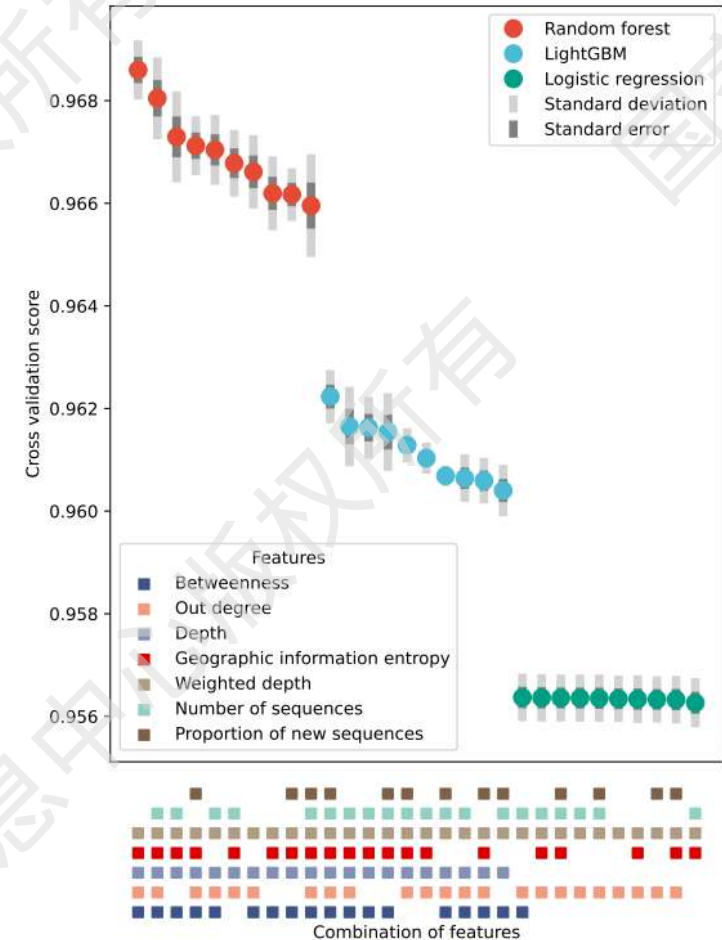


Dimensionality reduction with tSNE.

3/4 of the samples show clear boundaries between VOC/VOI and others in 2D projections

Detecting high-risk variants based on haplotype network features and machine learning

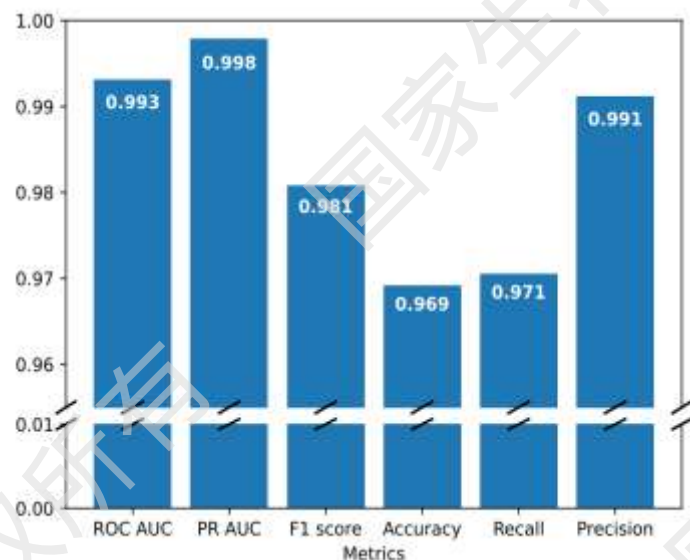
- **Label assignment:** VOC/VOI (high-risk), and other variants (low-risk)
- K-fold cross-validation (k=5)
- Select the AI method and features that **achieve the best performance**
- **Method:** random forest, LightGBM etc.
- **Features:** five of the seven features, including betweenness, out-degree, depth, geographic information entropy, and weighted depth



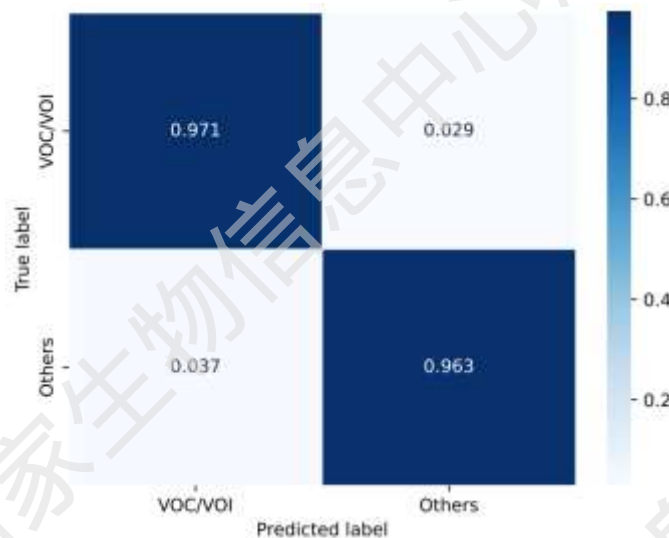
Performance on testing set

The five haplotype network features are powerful to help detect high-risk variants

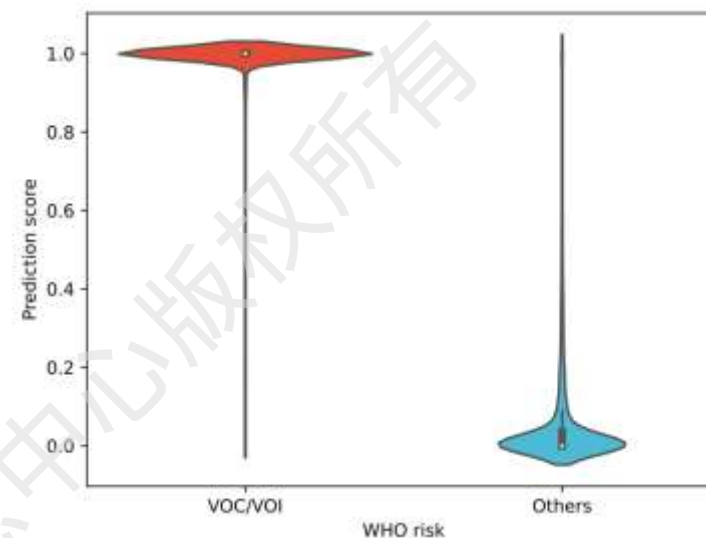
- ROC-AUC, PR-AUC, F1 score, accuracy, recall, and precision > 0.96
- TPR and TNR > 0.96, and FNR and FPR < 0.04
- Average prediction score: VOC/VOI = 0.97, others = 0.07



Six metrics including **ROC-AUC, PR-AUC, F1 score, accuracy, recall, and precision** on the testing set



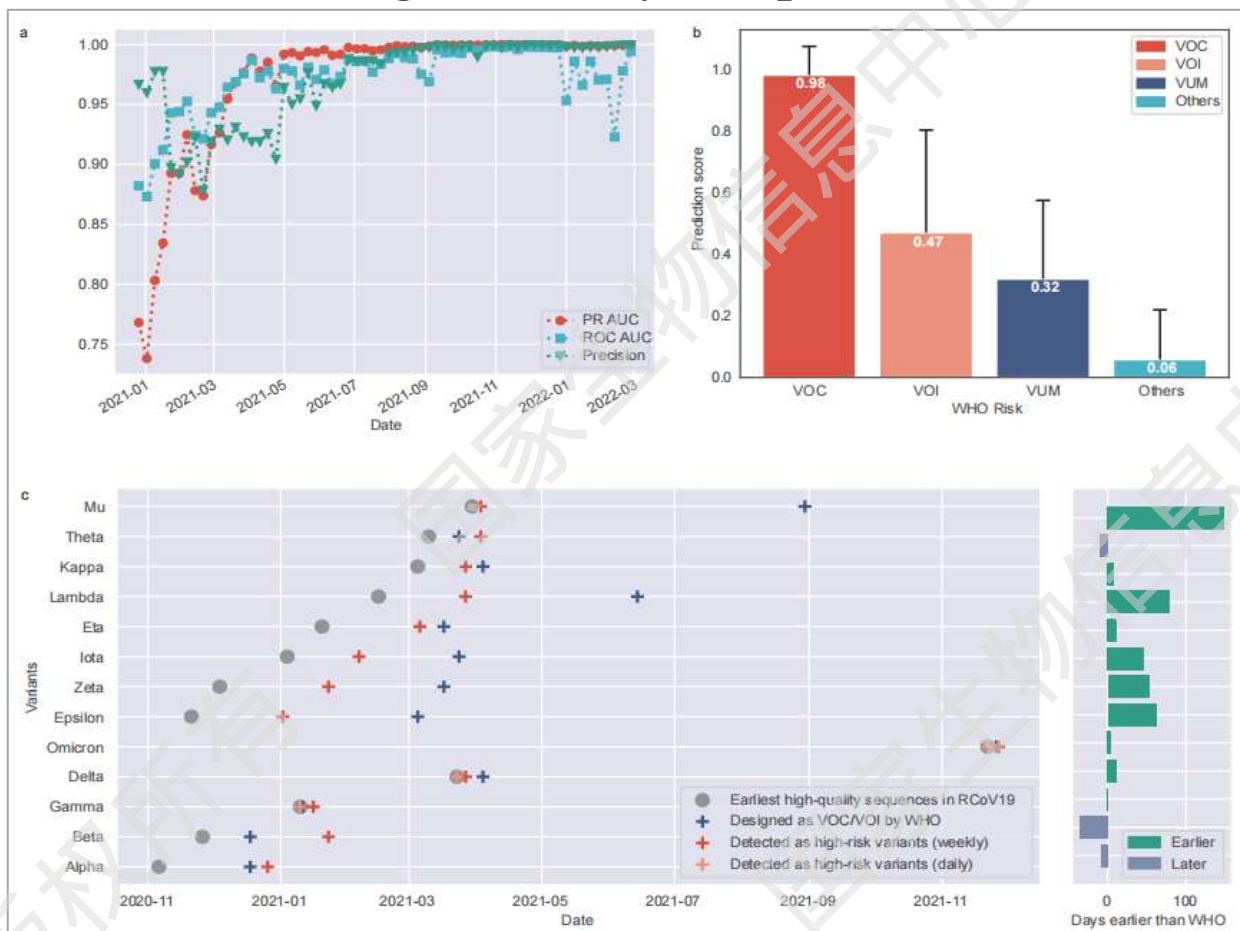
The normalized **confusion matrix**.



Prediction score of VOC/VOI and the other variants.

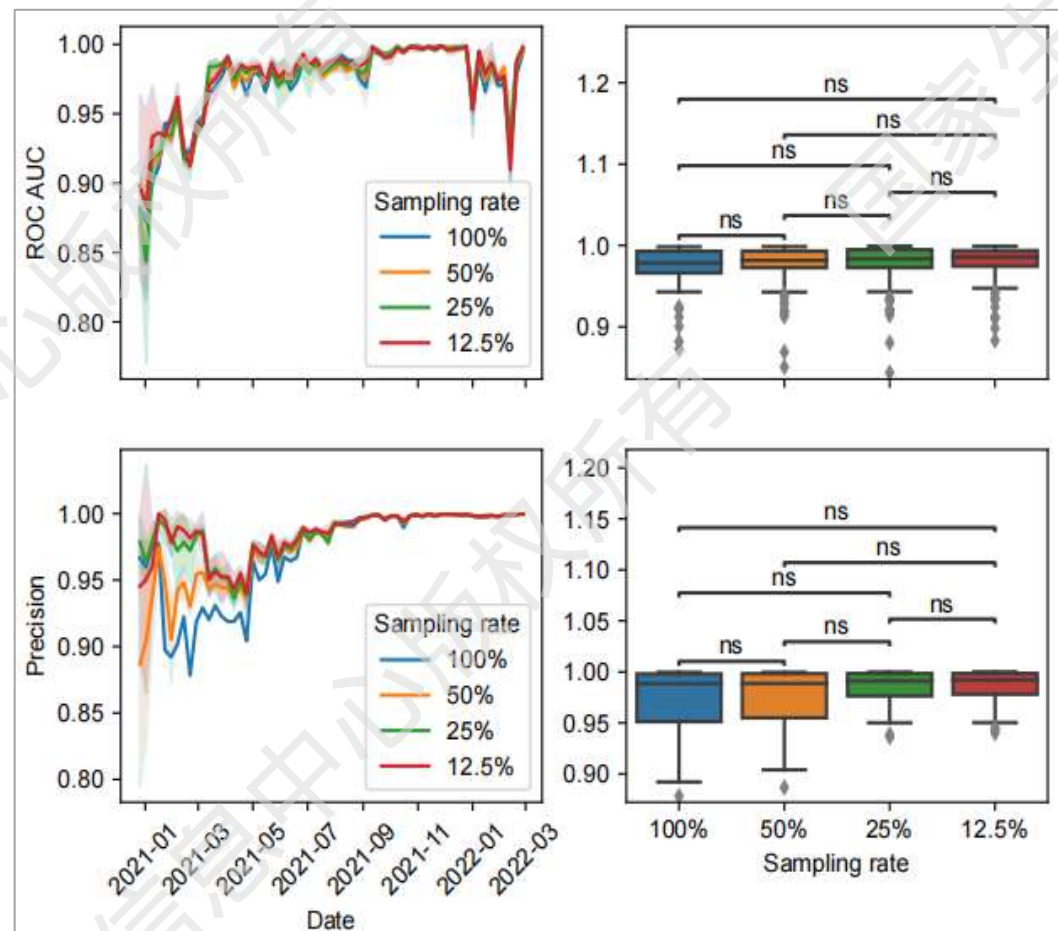
The Performance of HiRisk-Detector

High accuracy and precision



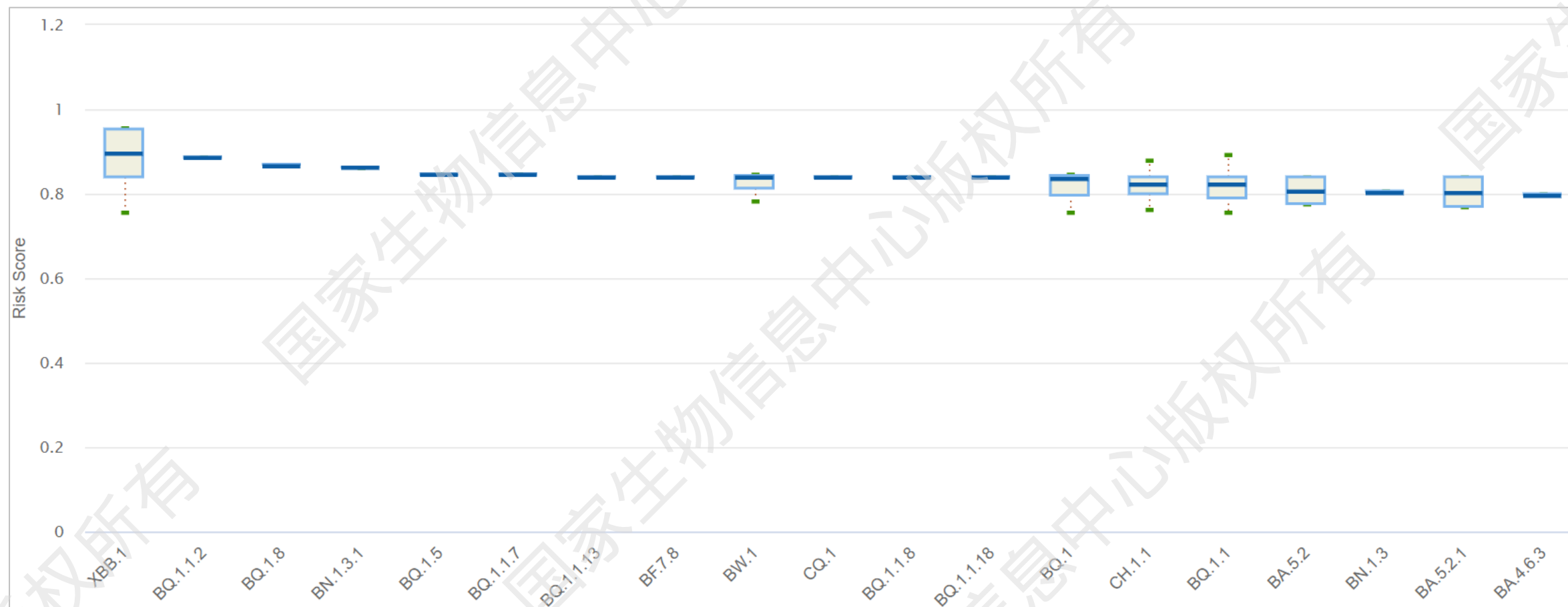
Successfully identified all 13 types of VOC/VOI, with an average warning time 27 days earlier than the time announced by the WHO; The average risk scores of VOC, VOI, VUM, and other variants decrease sequentially; All time point accuracy values are greater than 0.85

Robust to sequencing intensity



When the sequencing intensity decreases to actual values of 50%, 25%, and 12.5%, there is no significant change in performance indicators such as PR-AUC, ROC-AUC, and accuracy

An example of the HiRisk-Predictor Results



<https://ngdc.cncb.ac.cn/ncov/monitoring/risk>



Hap	Score	Risk
Hap1	0.9	High
Hap2	0.1	Low
...	...	...

Hap	Score	Risk
Hap6	0.7	High
Hap7	0.3	Low
...	...	...

Machine Learning Early Detection of SARS-CoV-2 High-Risk Variants

Lun Li,* Cuiping Li, Na Li, Dong Zou, Wenming Zhao, Hong Luo, Yongbiao Xue,*
Zhang Zhang,* Yiming Bao,* and Shuhui Song*

The severe acute respiratory syndrome coronavirus 2 (SARS-CoV-2) has evolved many high-risk variants, resulting in repeated COVID-19 waves over the past years. Therefore, accurate early warning of high-risk variants is vital for epidemic prevention and control. However, detecting high-risk variants through experimental and epidemiological research is time-consuming and often lags behind the emergence and spread of these variants. In this study, HiRisk-Detector, a machine learning algorithm based on haplotype network, is developed for computationally early detecting high-risk SARS-CoV-2 variants. Leveraging over 7.6 million high-quality and complete SARS-CoV-2 genomes and metadata, the effectiveness, robustness, and generalizability of HiRisk-Detector are validated. First, HiRisk-Detector is evaluated on actual empirical data, successfully detecting all 13 high-risk variants, preceding World Health Organization announcements by 27 days on average. Second, its robustness is tested by reducing sequencing intensity to one-fourth, noting only a minimal delay of 3.8 days, demonstrating its effectiveness. Third, HiRisk-Detector is applied to detect risks among SARS-CoV-2 Omicron variant sub-lineages, confirming its broad applicability and high ROC-AUC and PR-AUC performance. Overall, HiRisk-Detector features powerful capacity for early detection of high-risk variants, bearing great utility for any public emergency caused by infectious diseases or viruses.

Therefore, rapid and early detection of such high-risk variants is critical to guide outbreak response.

To effectively address this challenge, the global health community has developed several surveillance systems to identify and monitor these variants. Currently, there are several methods for monitoring potential high-risk variants of SARS-CoV-2, which are primarily based on early warning systems established by global public health organizations,^[1,2] such as the World Health Organization (WHO), the United States Centers for Disease Control and Prevention, and the European Centers for Disease Control and Prevention. Among them, one representative method is that WHO classifies the potential high-risk variants of SARS-CoV-2 into three categories—variants of concern (VOC), variants of interest (VOI), and variants under monitoring (VUM), with high risk to low risk according to transmissibility, virulence, immune escape, etc. Although this pre-warning system is highly recognized and widely used, it requires the involvement of

the WHO's Technical Advisory Group on SARS-CoV-2 Virus Evolution (TAG-VE) to divide the risk of different variants. In other words, existing methods require extensive human knowledge and intervention and cannot fully automate the risk assessment. Critically, they have a certain degree of pre-alarm lag, e.g., approximately one month by the WHO method.

1. Introduction

The COVID-19 pandemic was characterized by recurrent waves of cases, driven by the emergence of multiple high-risk SARS-CoV-2 variants with increased capacity for transmission and evasion of existing immunity by infection or vaccine.^[1]

L. Li, C. Li, N. Li, D. Zou, W. Zhao, H. Luo, Y. Xue, Z. Zhang, Y. Bao, S. Song
China National Center for Bioinformaton
Beijing 100101, China
E-mail: li@big.ac.cn; ybxue@big.ac.cn; zhangzhang@big.ac.cn; baoyim@big.ac.cn; songshh@big.ac.cn

L. Li, C. Li, N. Li, D. Zou, W. Zhao, H. Luo, Y. Xue, Z. Zhang, Y. Bao, S. Song
National Genomics Data Center
Beijing Institute of Genomics
Chinese Academy of Sciences
Beijing 100101, China
W. Zhao, Z. Zhang, Y. Bao, S. Song
CAS Key Laboratory of Genome Sciences and Information
Beijing Institute of Genomics
Chinese Academy of Sciences
Beijing 100101, China
W. Zhao, Y. Xue, Z. Zhang, Y. Bao, S. Song
University of Chinese Academy of Sciences
Beijing 100049, China

The ORCID identification number(s) for the author(s) of this article can be found under <https://doi.org/10.1002/advs.202405058>

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DOI: 10.1002/advs.202405058

Part 4

**HaploNet-PathoLin: an automated Lineage Assignment
and Nomenclature System for Viral Pathogens Based on
Haplotype Network**

Traditional virus classification and naming system

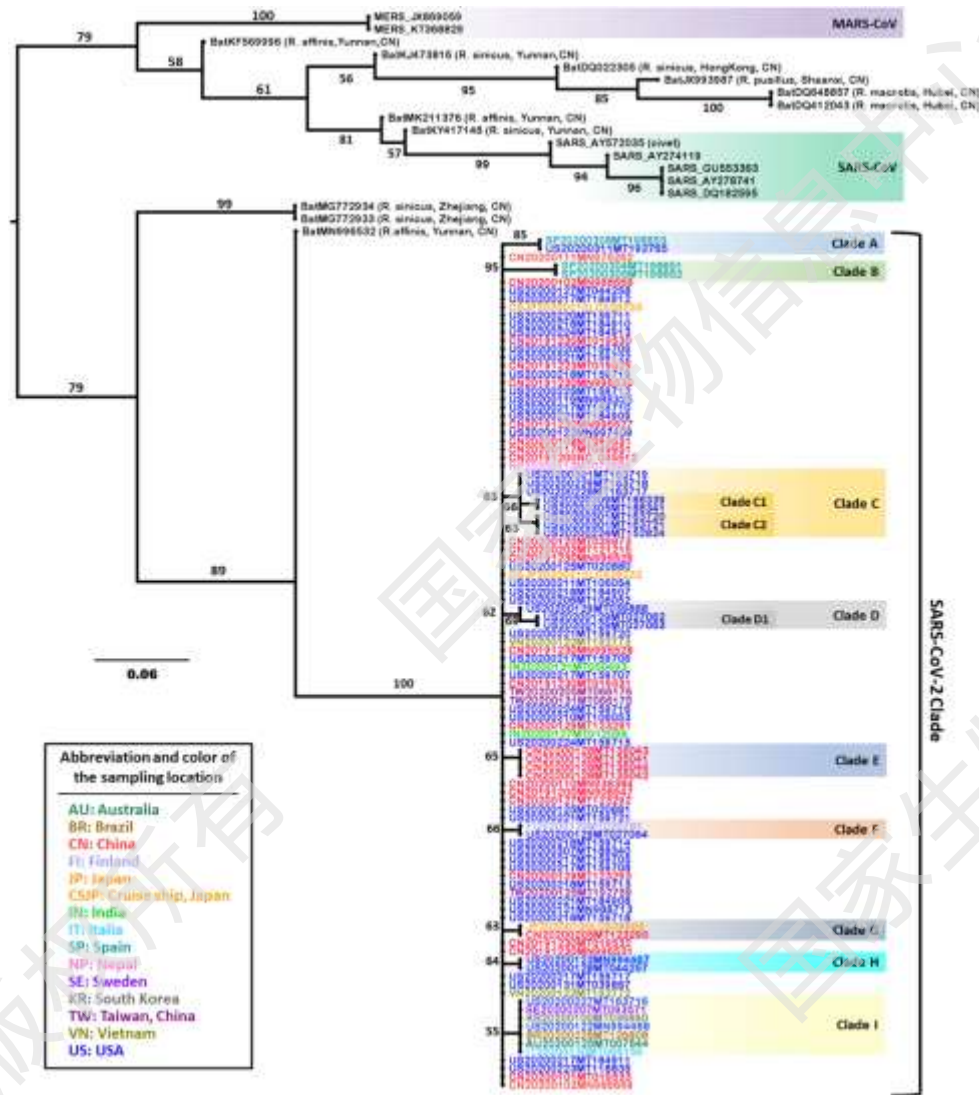


The screenshot shows the ICTV website with a navigation bar containing links: Home, About, Taxonomy, Report, Information, Forums, and Help. The main heading is "International Committee on Taxonomy of Viruses: ICTV" followed by "Official Taxonomic Resources". Below this, three resources are highlighted in light blue boxes:

- ICTV Taxonomy Browser**: Search and browse the virus taxonomy. The image shows a screenshot of the browser interface with a search bar and a list of results.
- Master Species List**: MSL: Spreadsheet of all current species. The image shows the MSL logo, which consists of a blue globe with a black hexagon in the center containing the white text "MSL".
- Virus Metadata Resource**: VMR: Virus exemplars for every species. The image shows the VMR logo, which consists of a blue globe with a black hexagon in the center containing the white text "VMR".

Lefkowitz EJ, Dempsey DM, Hendrickson RC et al. *Nucleic Acids Res*, 2018

Virus lineage recognition and classification



The virus undergoes complex mutations and differentiation during transmission, leading to the emergence of numerous new mutant strains. It is crucial to conduct scientifically accurate intraspecific lineage identification and classification for these constantly evolving and mutating viruses.

Li, T., Liu, D., Yang, Y. *et al. Sci Rep*, 2020

Research progress on SARS-CoV-2 lineages

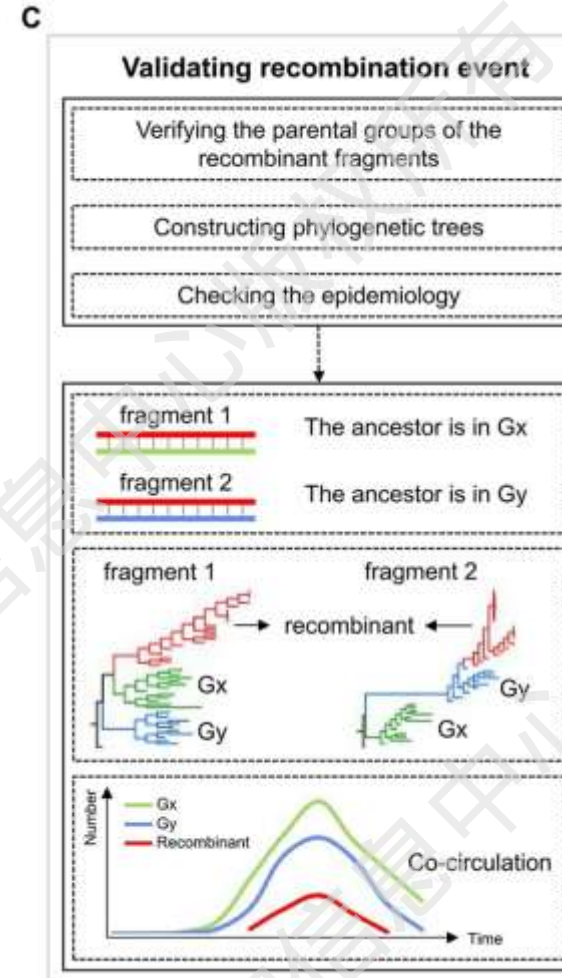
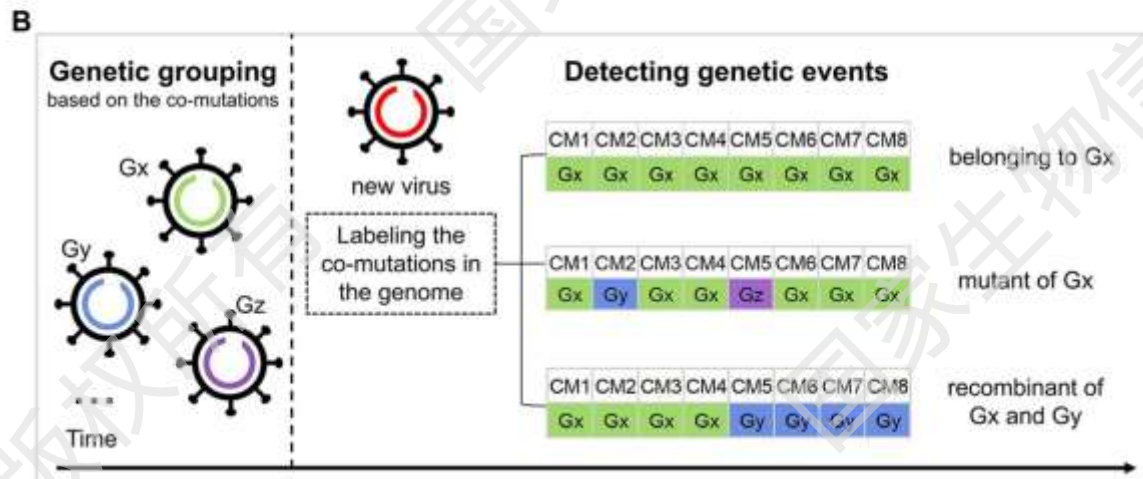
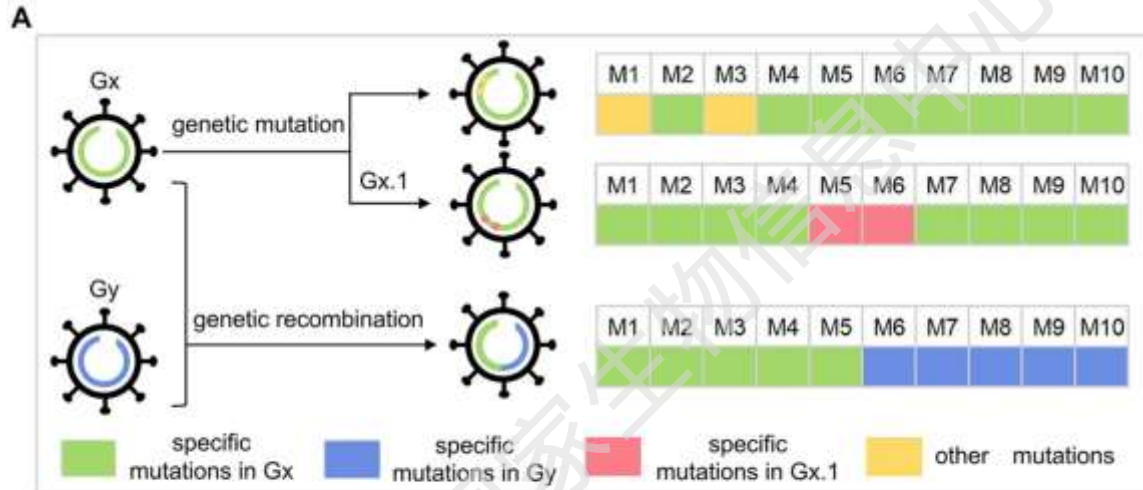
Peking University Lu Jian team: Based on early virus sequence single nucleotide variations (SNVs), identified three main lineages and 130 sub lineages, and named them using a combination of letters and numbers.

- Nonsynonymous
- Synonymous



Xiaolu Tang, Ruochen Ying, Xinmin Yao et al. *Science Bulletin*, 2021

Research progress on SARS-CoV-2 lineages



CMM grouping (Jiang Taijiao team of the Chinese Academy of Medical Sciences): based on the common mutation site, the early COVID-19 is divided into 43 pedigrees.

Qin Luyao , Meng Jing , Ding Xiao et al. *Frontiers in Microbiology*, 2022

Pangolin system (Oliver team, Oxford University): a binary evolutionary tree based on viral sequences, widely used for SARS-CoV-2 lineage partitioning

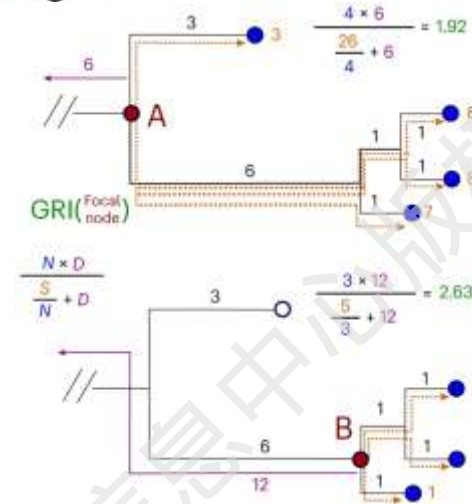
31 May 2021 | Departmental update | Reading time: Less than a minute (198 words)

These labels were chosen after wide consultation and a review of many potential naming systems. WHO convened an expert group of partners from around the world to do so, including experts who are part of existing naming systems, nomenclature and virus taxonomic experts, researchers and national authorities.

These labels do not replace existing scientific names (e.g. those assigned by GISAID, Nextstrain and Pango), which convey important scientific information and will continue to be used in research.

See the new labels here.

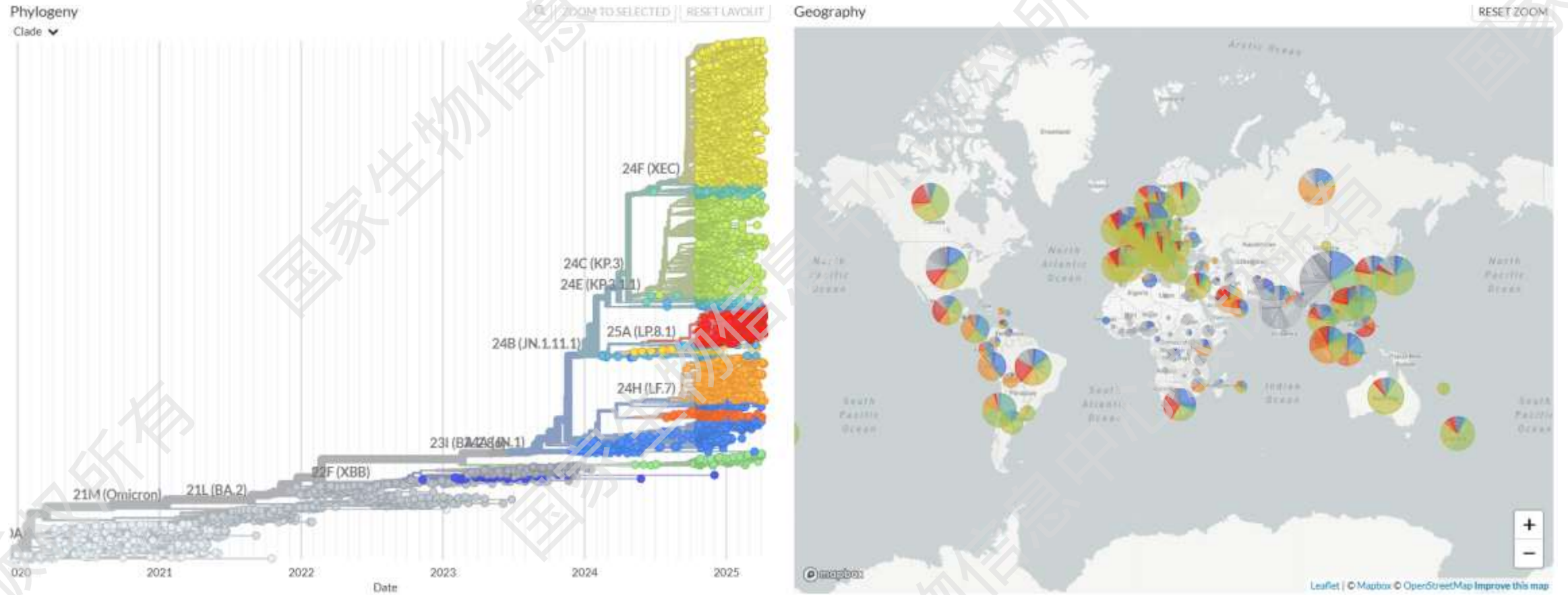
Phylogenetic Assignment of Named Global Outbreak Lineages



Áine O'Toole, Emily Scher, Anthony Underwood et al. *Virus Evolution*, 2021
McBroome, J., de Bernardi Schneider, A., Roemer, C. et al. *Nat Microbiol*, 2024

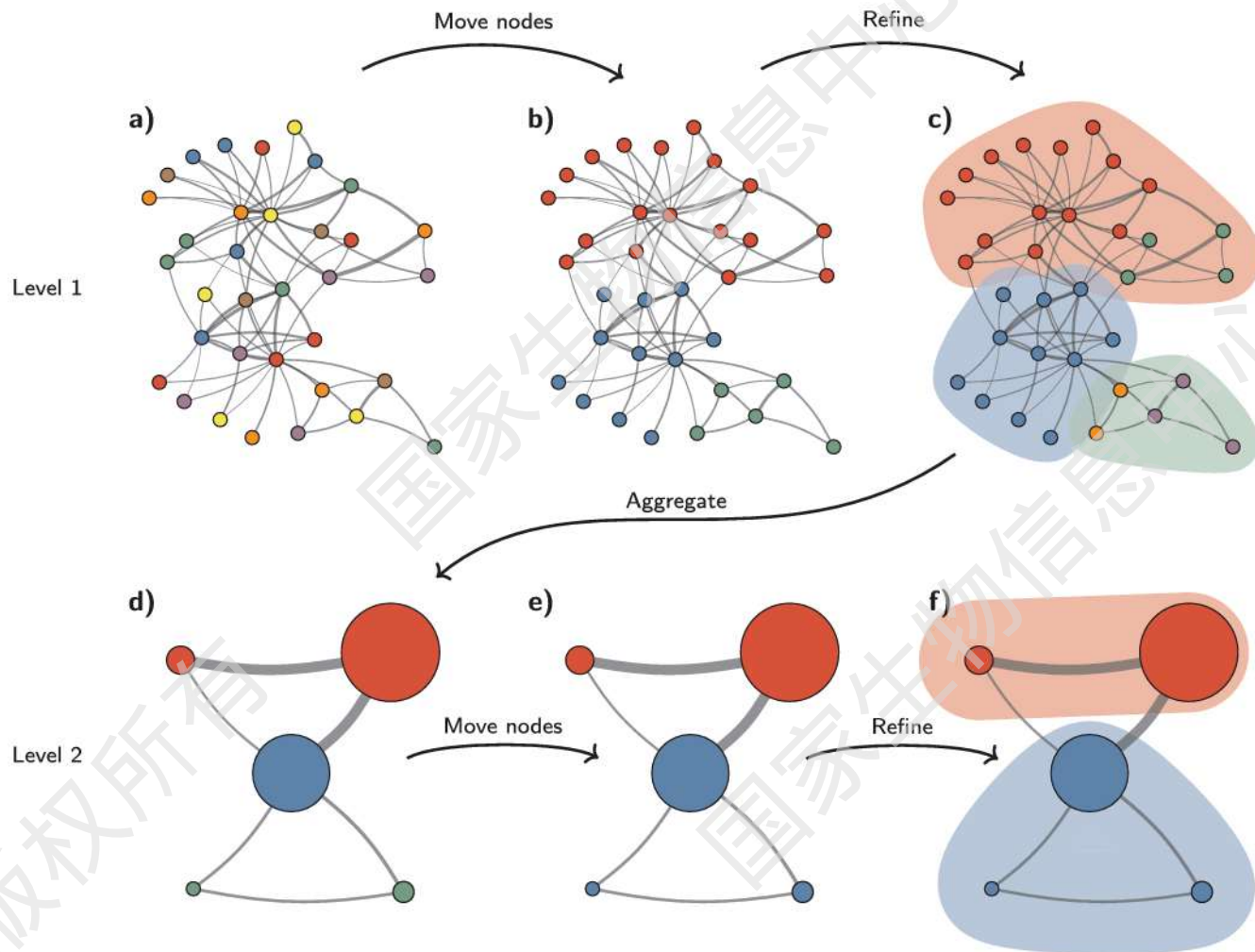
Research progress on SARS-CoV-2 lineages

Nextstrain provides global and regional virus evolution dynamics through real-time analysis of GISAID data, supporting lineage classification and visualization.



<https://nextstrain.org/sars-cov-2>

HaploNet-PathoLin



**Coarse grained clustering
based on monolithic of
haplotype networks**

$$Q = \frac{1}{2m} \sum_{uv} \left[A_{uv} - \frac{k_u k_v}{2m} \right] \cdot \delta(c_u, c_v)$$

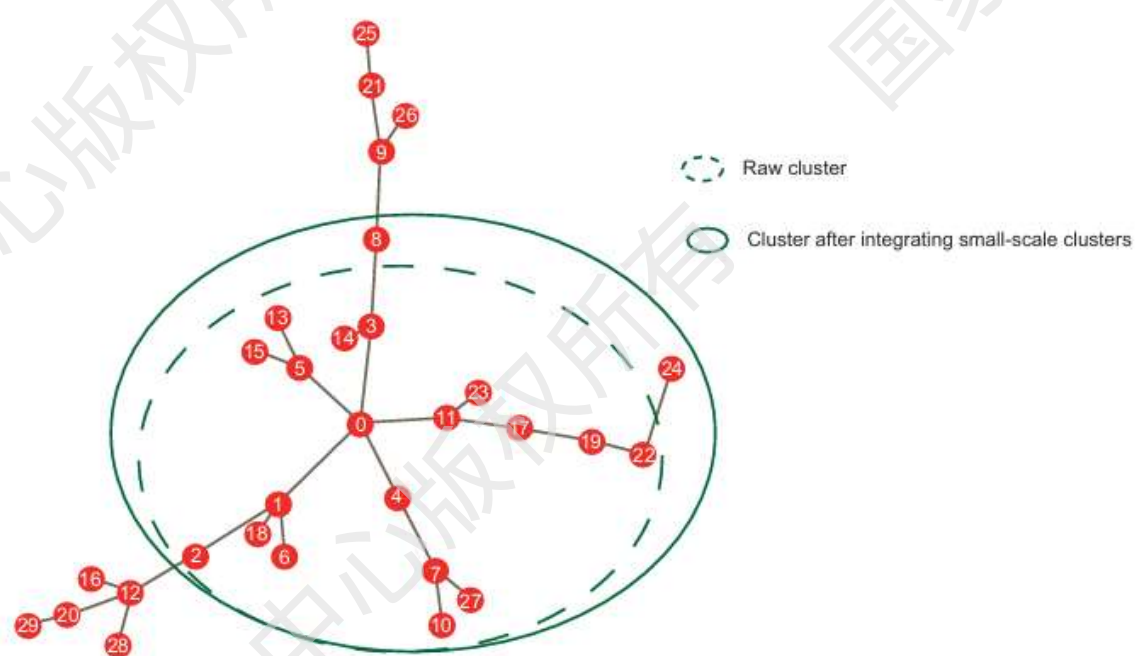
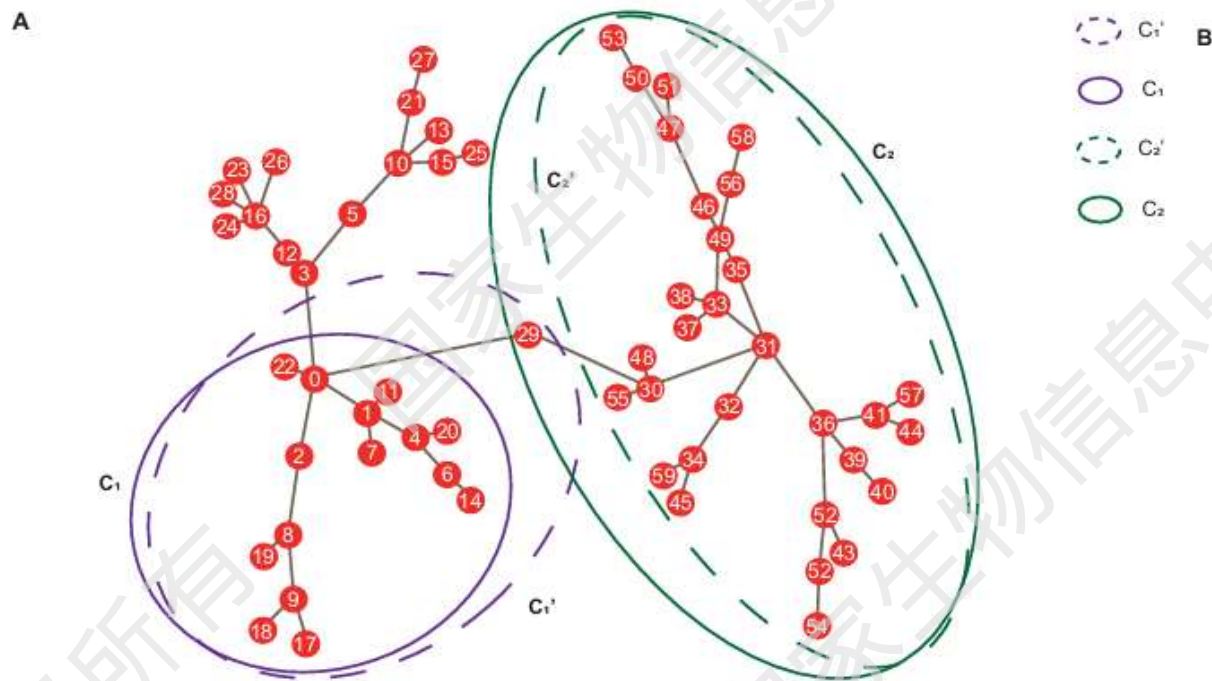
$$\delta(c_u, c_v) = \begin{cases} 1, & \text{if } c_u = c_v \\ 0, & \text{otherwise} \end{cases}$$

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HaploNet-PathoLin

Fine-grained partitioning by breakpoint reassignment

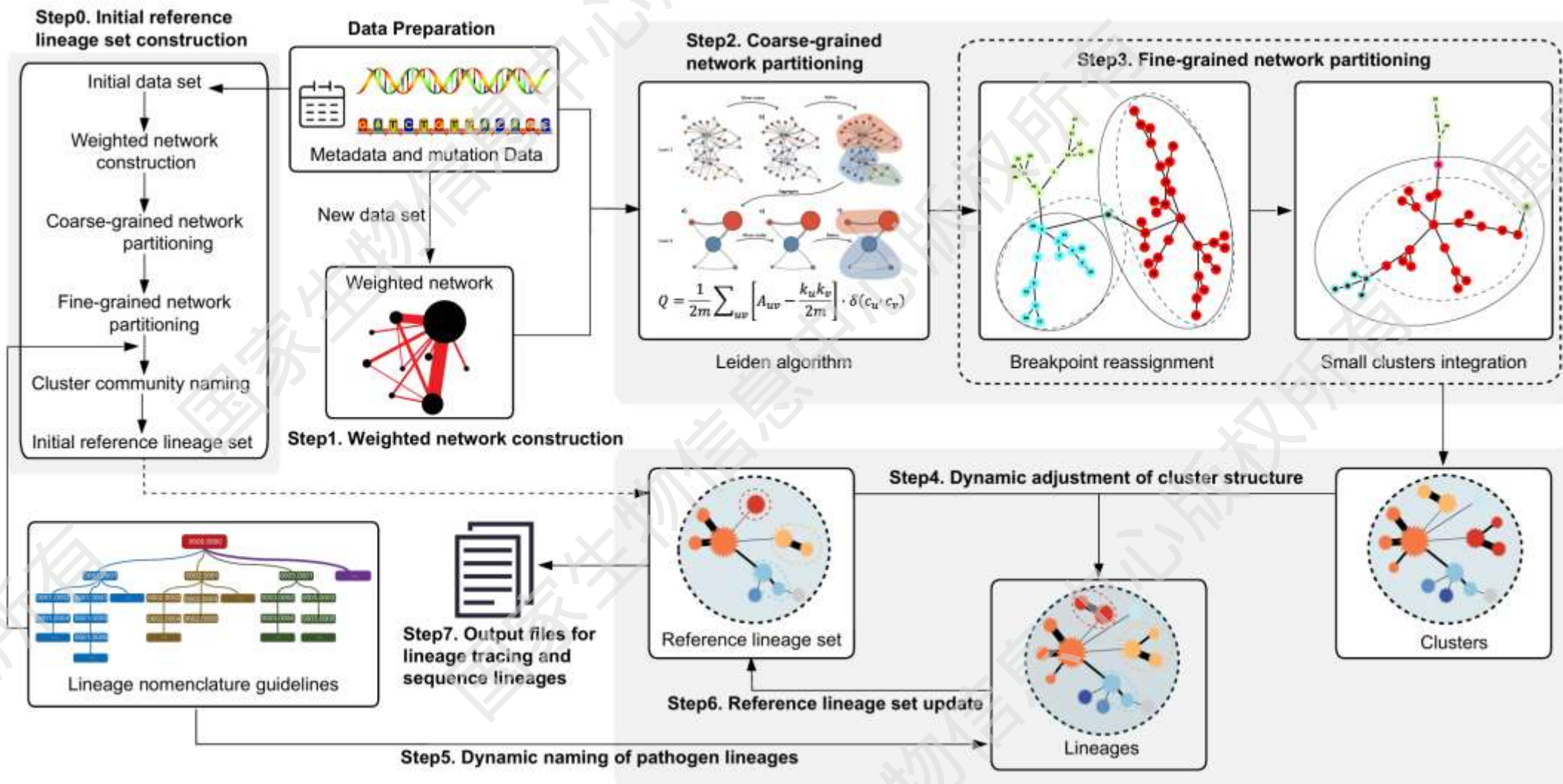
Fine-grained partitioning by small cluster integration.



Coarse grained clustering based on monolithic networks

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HaploNet-PathoLin



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HaploNet-PathoLin

HaploNet-PathoLin谱系划分结果评估

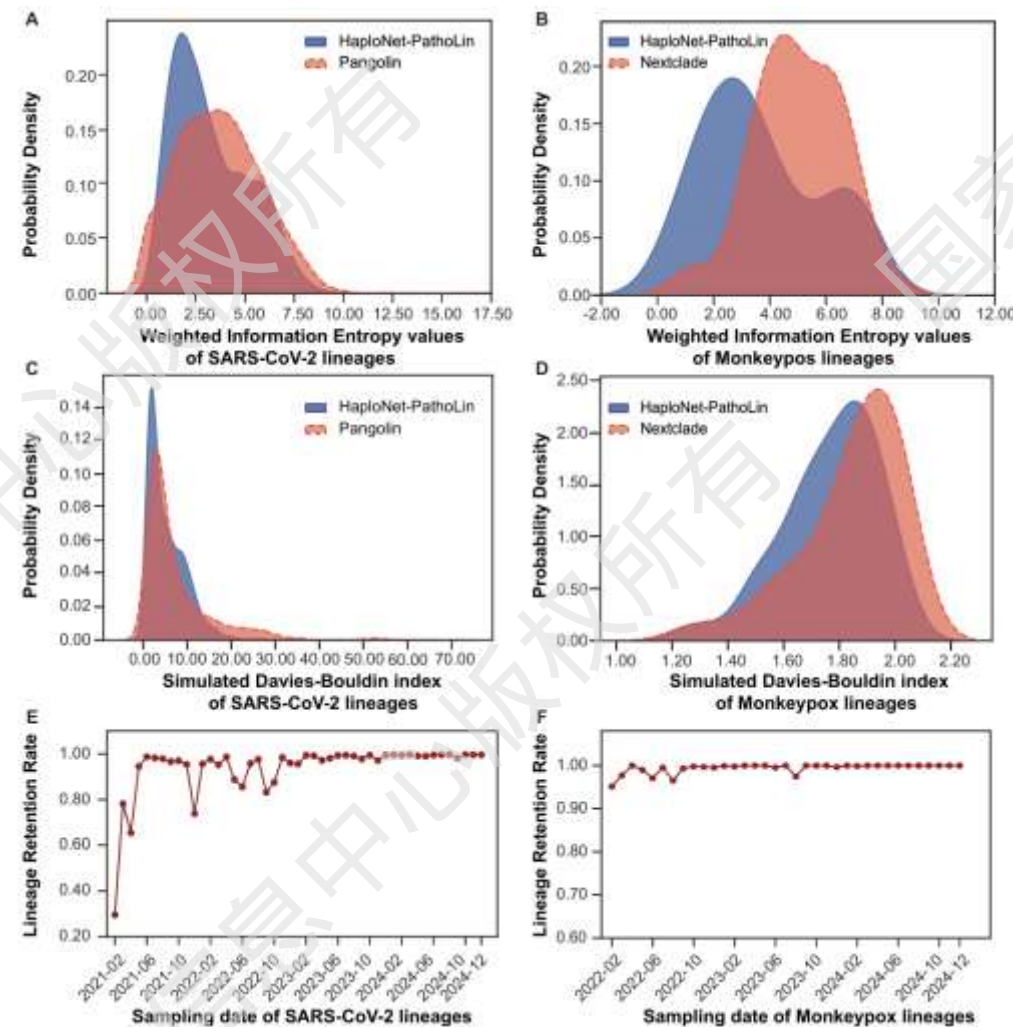
与Pangolin的比较:

$$E = - \sum_i (p_i \log_2 p_i * (1 + u_i))$$

$$SDBI_{ij} = \frac{d_i + d_j}{d_{ij}}$$

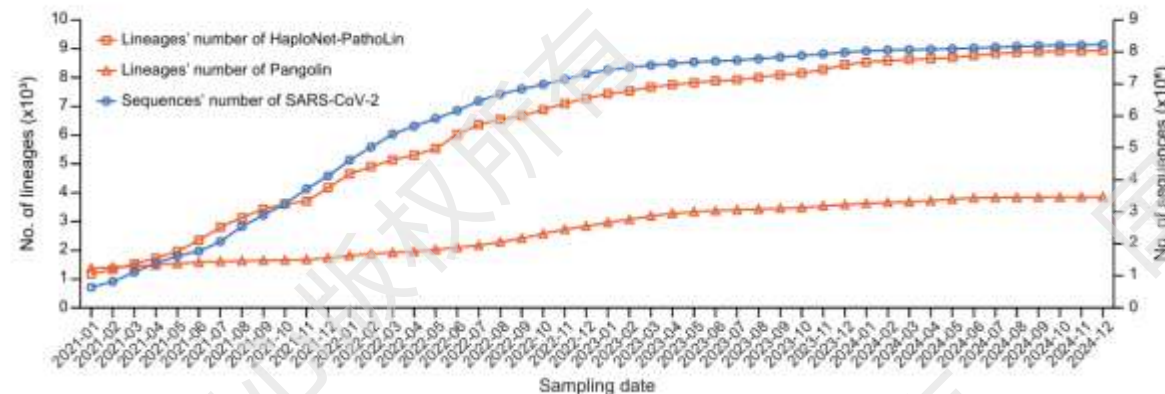
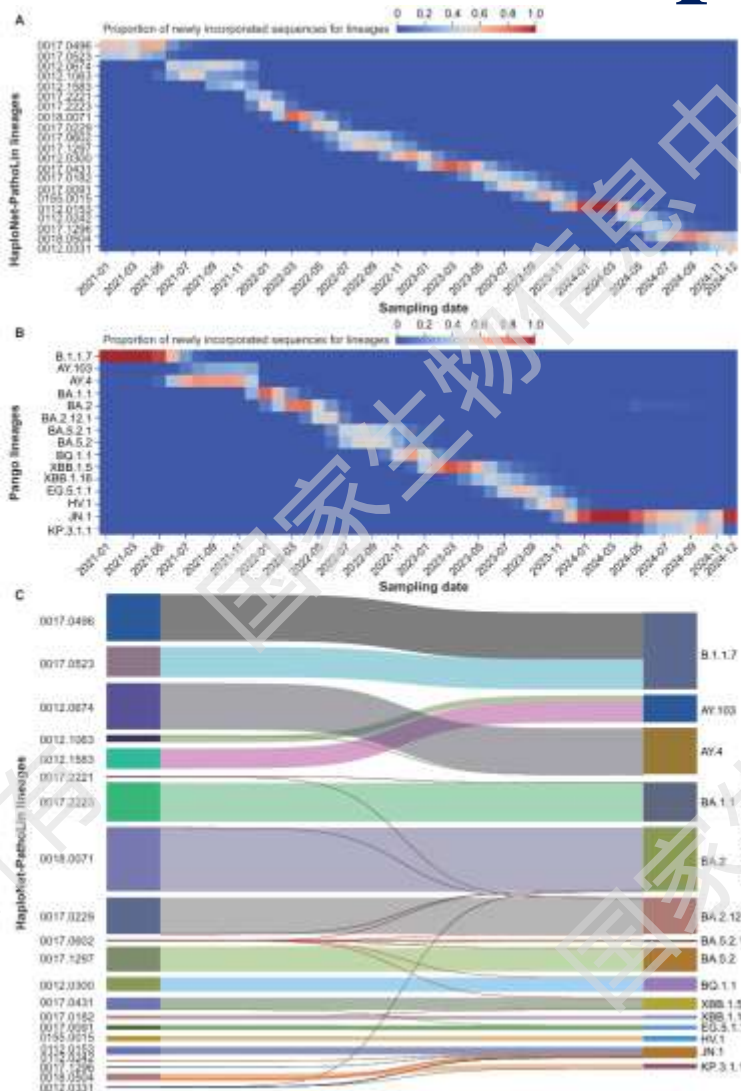
Dynamic partition stability assessment :

$$r_t = \frac{n_{t-c,t}}{|\cap(S_{t-c}, S_t)|}$$



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HaploNet-PathoLin

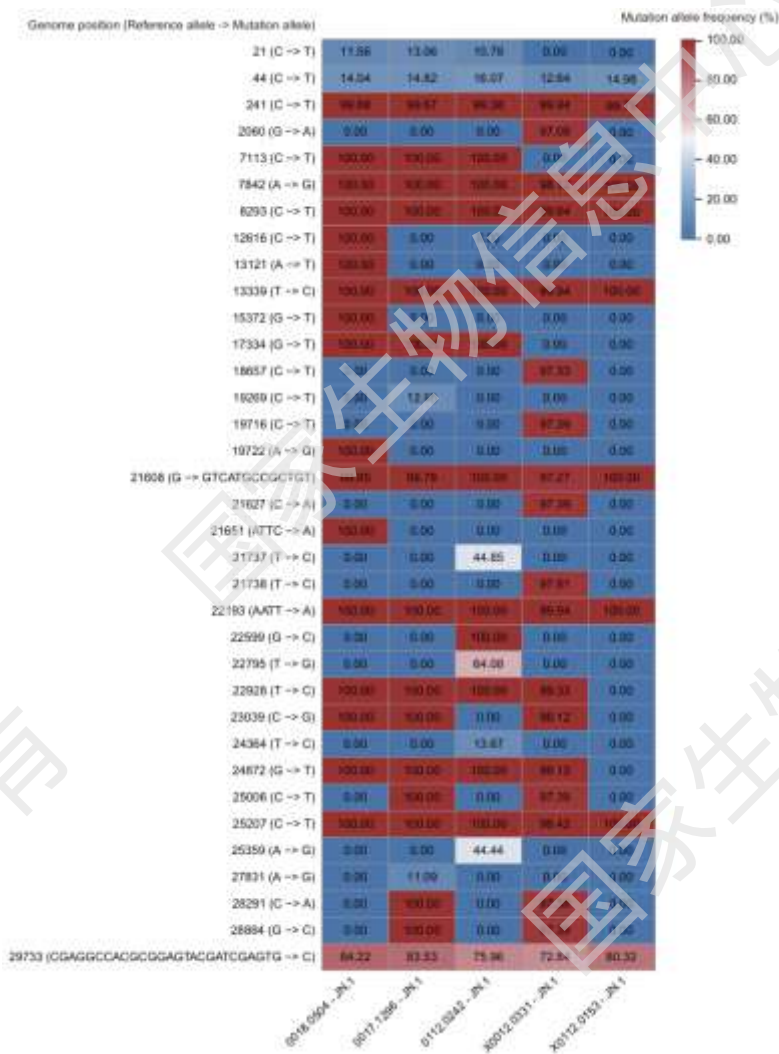


- HaploNet PathoLin successfully resolved the hidden evolutionary branches within the "single" transmission lineage (such as JN.1) in traditional classification through high-resolution lineage subdivision, revealing the "differential divergence" in virus adaptive evolution that is difficult to detect by traditional methods.
- These sub lineages exhibit a typical 4-6 month transmission cycle, which is highly consistent with the real epidemiological dynamics.

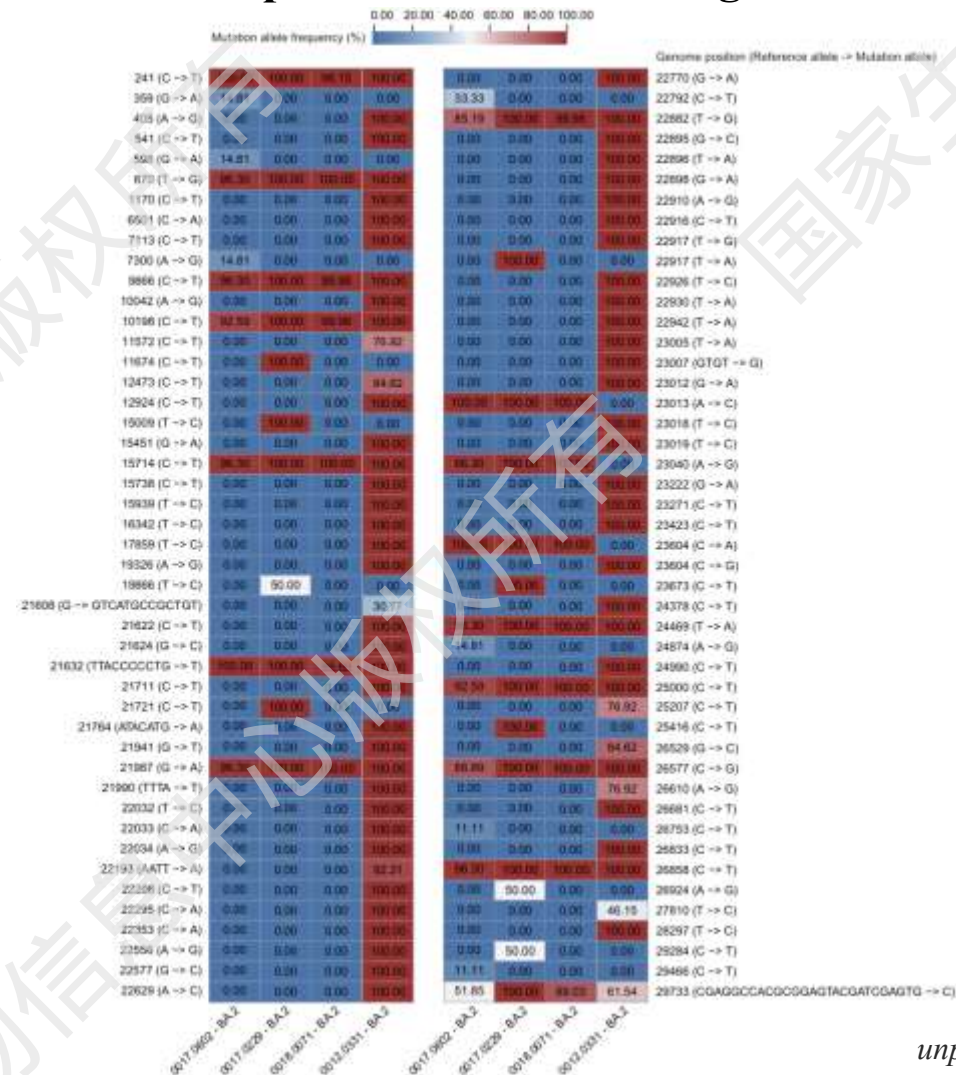
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HaploNet-PathoLin

Pangolin JN.1 vs HaploNet-PathoLin lineages

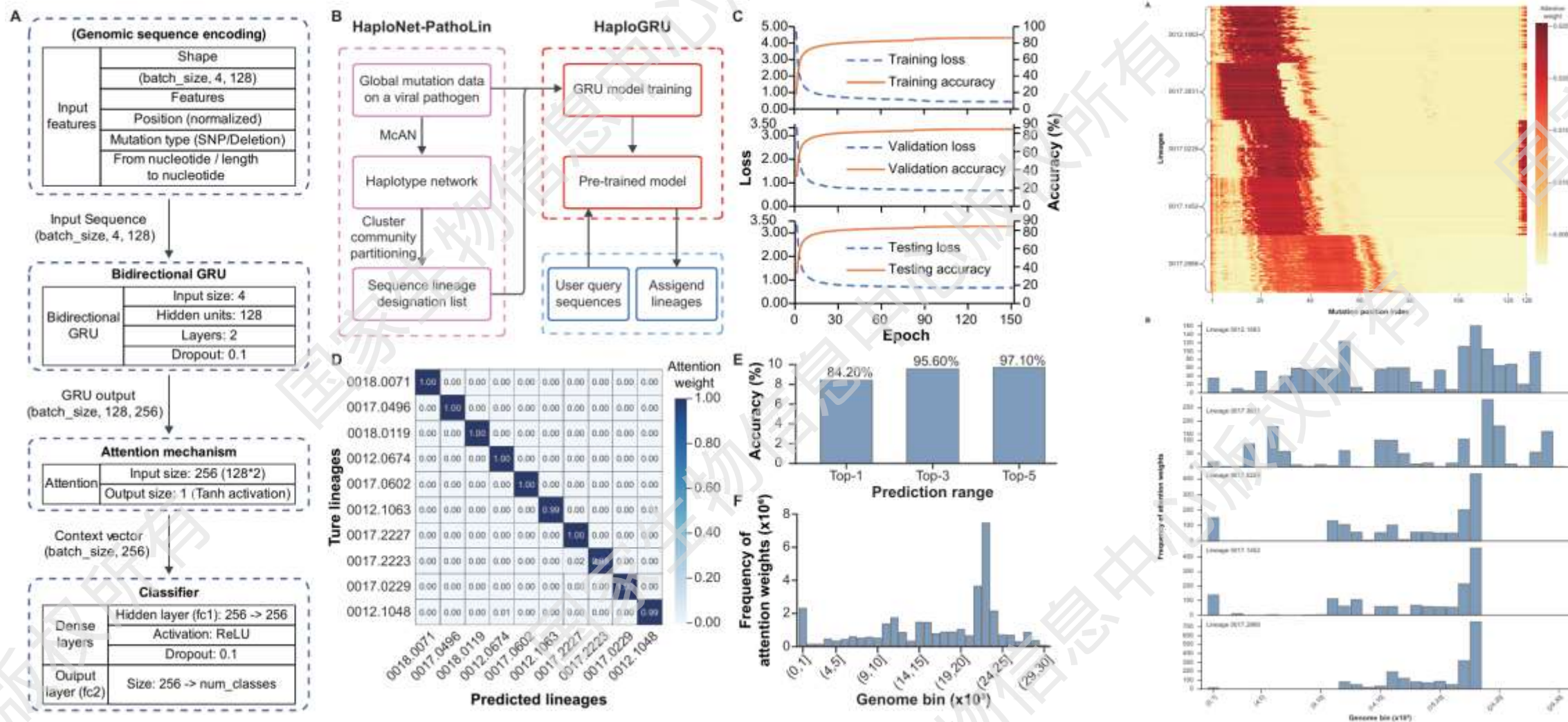


Pangolin BA.2 vs HaploNet-PathoLin lineages



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HaploGRU



Part 5

International Collaboration

CHINA CDC WEEKLY



中国疾病预防控制中心周报



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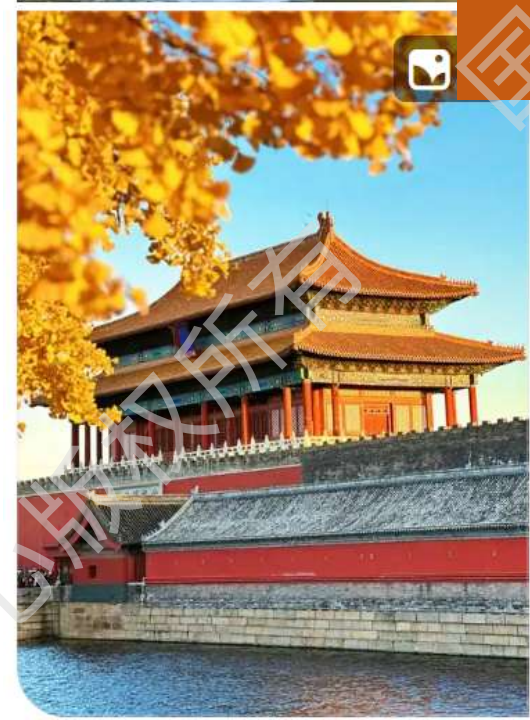
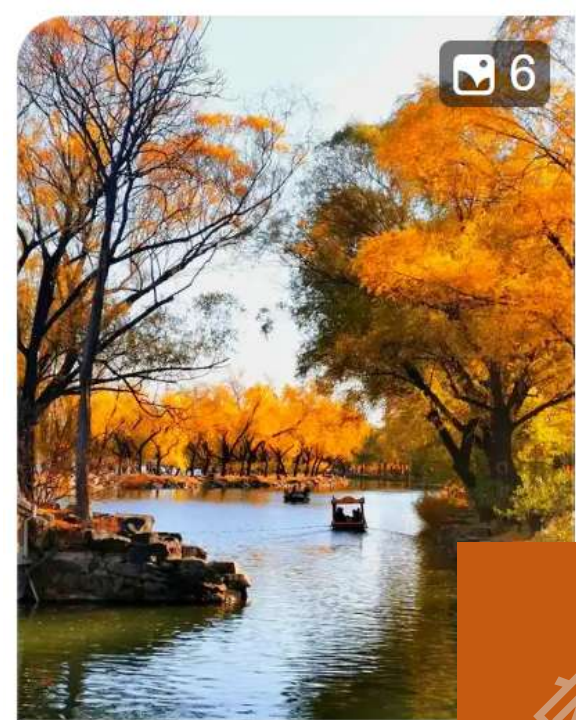
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Collaboration Interests

- Promote **exchanges and visits of academic staff and students**, sharing of non-confidential publications and materials, as well as scientific research cooperation
- Enhance cooperation in building bioinformatics and life **big data sharing networks**
- Explore opportunities for collaborating on **funded research programs**
- Discuss **cooperation in the frontier** and interdisciplinary field of life sciences (e.g. AI for health)



Thank you!